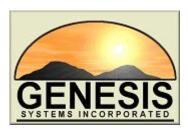
IDAHO DEPARTMENT OF HEALTH AND WELFARE



WEB DEATH MODULE FUNERAL HOME TRAINING GUIDE

10/27/2008 Version 1.0



The Industry Standard in Vital Records Integrated Systems

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Author

Gaurav Prabhu



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Idaho Web Death Module - Funeral Home Section

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1.0 REVISION HISTORY

Version	Date	Author(s) Gaurav Prabhu	Revision Notes
1.0	10/27/2008	Gaurav Prabhu	Original Document

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2.0 ABOUT THE IDAHO WEB DEATH MODULE

This user guide serves as a comprehensive reference for the demographic data entry and verification functions of the Idaho Web Death Module.

This user guide is divided into the following two sections for your convenience:

Section I. System Overview:

Technical Support

On-line Help Features

Login - System Access

Log Out – Exit the System

Navigation, Data Entry and Tool Tips

User Directory

Record Status Screen

Presumed Fields

Menus and Screenshots

Section II. Demographic Data Entry and Verification Functions

Start a New Record / Pick-up an Existing Record

Search for a Record

Canceling Changes

Returning to the Main Menu

Unresolved Fields List

Demographic Data Entry Tips

SSN Verification

Designate a Medical Certifier

Coroner Referral

Print/Reprint Death Certification Worksheet

Proxy Medical Data Entry

Print full Death Abstract Form

Print BTP/Blank BTP

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Demographic Verification
Medical Certification by Funeral Director
Respond to Query
Relinquish a Record
Reports
Medical Data Entry Tips

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3.0 SYSTEM OVERVIEW

This section provides detailed information about the Idaho Web Death Module regarding the following topics:

Technical Support

On-line Help Features

Login - System Access

Log Out – Exit the System

Navigation, Data Entry and Tool Tips

User Directory

Record Status Screen

Presumed Fields

Menus and Screenshots

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3.1. Technical Support

The following resources provide reliable ways to get answers to questions and support for all of the functionalities included in the Idaho Web Death Module:

On-line Help Functions within the Idaho Web Death Module:

Field Tips Field Level Help System Level Help Module Level Help

Contact Technical Support:

Genesis Systems, Inc. provides a 24-hour technical support hot line. Experienced technical support staff members are available to answer your questions and provide solutions to your individual problems.

Important Note: Because Technical Support plans vary, please contact your IDHW Administrator before calling Genesis Systems, Inc.

Technical Support Hotline:

(717) 909-8500 and select Option 1 Monday thru Friday 9:00 AM to 7:00 PM ET

After Hours Message Center: Genesis electronic message center will prompt you to leave the necessary information for your call to be returned by the on-call technical support staff member.

(717) 909-8500 and select Option 1 Monday thru Thursday 7:00 PM to 9:00 AM ET Friday 7:00 PM ET thru Monday 9:00 AM ET

E-mail: genesis@genesisinfo.com

Visit us on the web at: www.genesisinfo.com

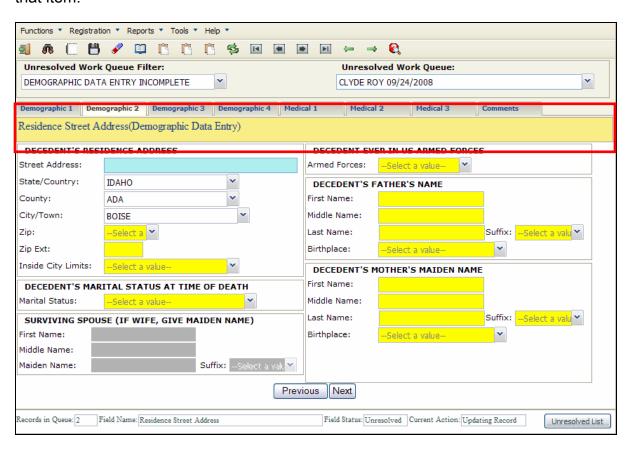
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3.2. On-line Help Features

The Idaho Web Death Module includes the following On-line Help features:

3.2.1. Field Tips

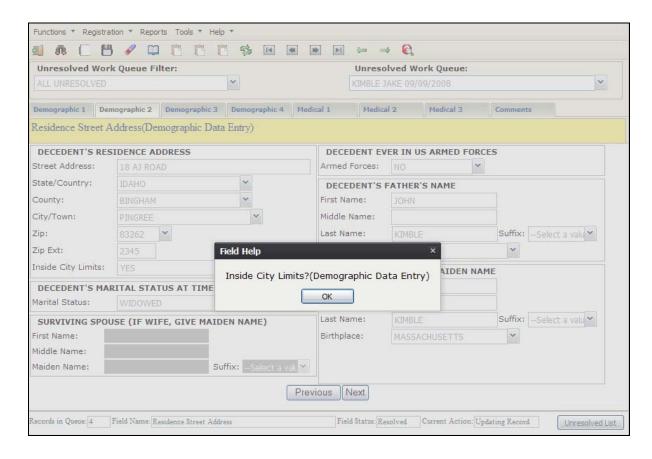
Field tip help text will be authored by the State using the provided utility. This text will appear between the data entry tabs and the data entry fields on each screen. The tip changes as a user tabs from one field to the next. The content is specific to a given field and is intended to provide definition or instruction regarding the completion of that item.



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3.2.2. Field Level Help

Field level help is additional text authored by the State and associated with each field. The user can access this help text for a given field by 'clicking' on the label associated with the field on the screen. This will cause a popup message to appear containing the field level help text.



3.2.3. System Level Help

A link to system level help will be available on each page. This will hyperlink the user to HTML help for the system which provides an index and search feature to locate any desired help topic. To access System Level Help, select the **Help/Help** menu item or click on the '**Help**' icon .

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3.2.4. Module Level Help

Module level help refers to a link that will access a specific topic within the system level help structure that relates to the functional area that the user is presently in.

3.2.5. About Idaho Web Death

About Idaho Web Death details system information regarding the current version of the Idaho Web Death Module. To access this option select the **Help/About** menu item.

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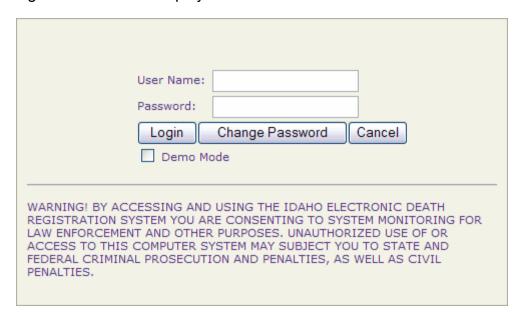
3.3. Login – System Access

Prior to making any attempts to access the Idaho Web Death Module, please verify that you have access to the following requirements:

- ✓ Live Internet connection
- ✓ Widely used standard web browser (preferably Internet Explorer)

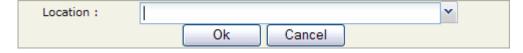
If one or more requirements are missing, the Idaho Web Death Module will NOT be accessible and/or will NOT function properly. Please follow the instructions below once you have verified that all requirements are met as specified above.

- 1. Access the Idaho Web Death Module on the web:
 - a. Open your web browser (i.e. Internet Explorer, Netscape Navigator, etc.) to establish a live internet connection.
 - b. Type the application address in the URL box or select from Favorites. (You can acquire the URL from an administrator.)
 - c. Login screen will be displayed:

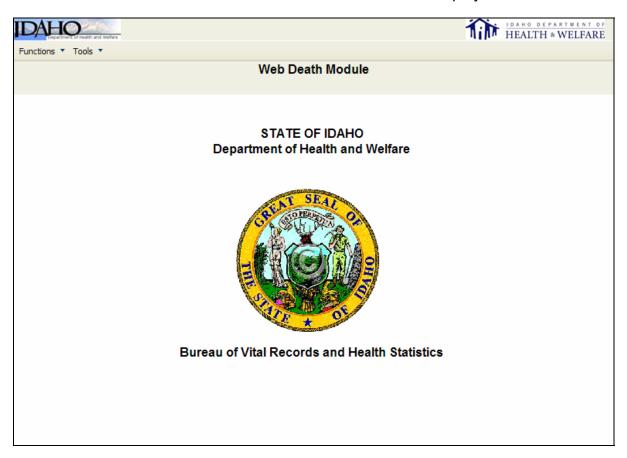


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- 2. Login to the Idaho Web Death Module
 - a. Enter your username and password in the fields provided.
 - b. Click on the 'Login' button.
- 3. If you work at multiple physical locations, the Location screen will be displayed:

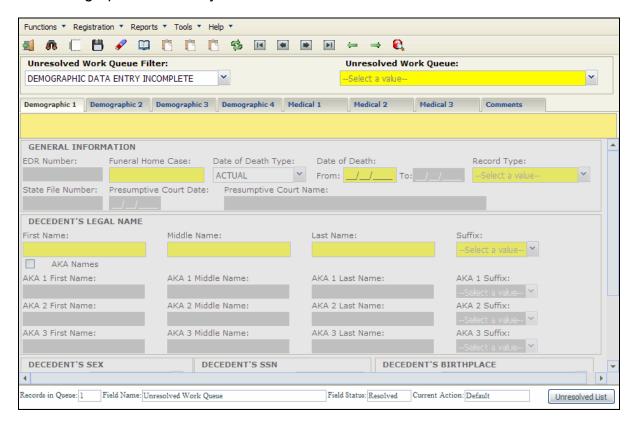


- a. Select the appropriate facility from the available choices in the drop-down list. NOTE: the facility selected will impact the records you have access to while logged in. Please choose carefully.
- b. Click 'OK'.
- 4. The main menu of the Idaho Web Death Module will be displayed:



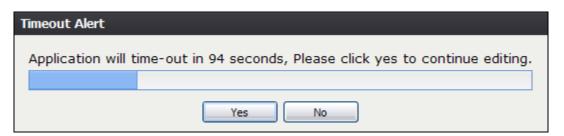
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5. Select the **Functions/Demographic Data Entry** menu item to access the Demographic Data Entry and Verification screens.



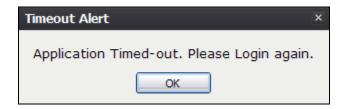
3.3.1. Session Time-Outs

If the system has not detected a 'business transaction' (save a record, search for a record, login) within 20 minutes, the session will 'time-out' and you will not receive further responses from the system. The following 'Timeout Alert' will appear 2 minutes before the application is due to time out.



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If the system appears to stop responding (no choices in some pick lists, cannot save a record, cannot retrieve a record, etc.) it is likely that a session time-out has occurred and a warning will alert you.

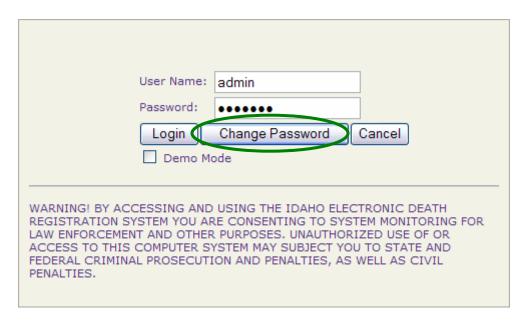


To recover from a session time-out, exit and re-login to start a new session. Saving the work you are doing frequently will prevent session time-outs. If you will not be using the application for a time you should close it and then login again when you need to.

3.3.2. About Passwords

User passwords expire at specified intervals. When this happens, the user will be alerted when an attempt is made to login with an old password. A user may also change their password at any time by clicking on the 'Change Password' button located on the Login screen. To change your password:

1. Enter your User Name and Password on the Login Screen and click the 'Change Password' button.



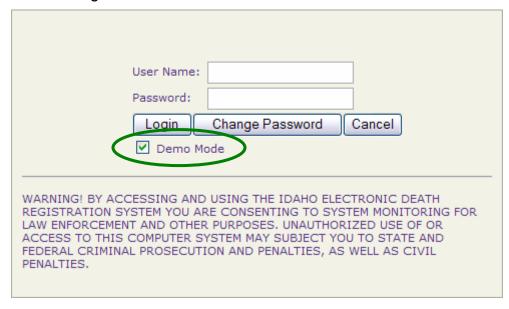
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2. On the following screen, enter your New Password and confirm it. Click the 'OK' button to activate the new password and log in.



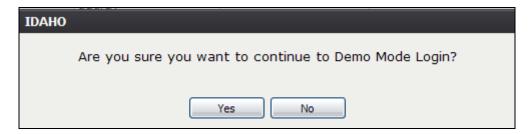
3.3.3. About Demo Mode

The Idaho Web Death Module supports a training mode that allows new users to train on the system without adding or altering data in the central registry. All transactions executed while in demo mode will be stored in a different database reserved for training.



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- 1. Login to Demo Mode by entering your user name and password and clicking on the check box next to 'Demo Mode' on the Login Screen.
- 2. The system will verify if you wish to continue with 'Demo Mode' login.



3. Click '**No**' to cancel Demo Mode login. If you click '**Yes**' you will login to 'Demo Mode'.

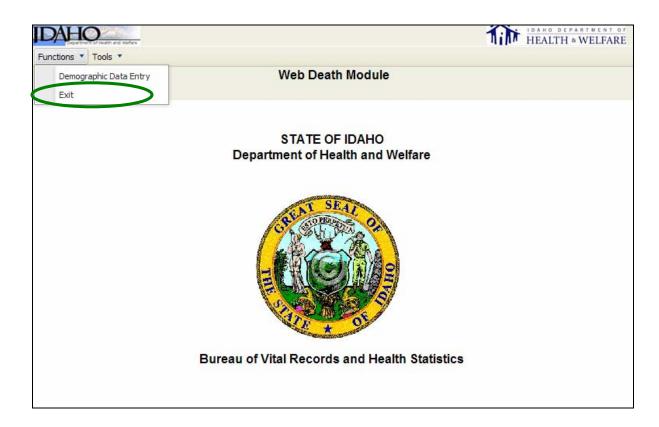
Logging in under demo mode will direct all database transactions to a demo database rather than to the production database. The system administrator can login under Demo Mode to create user profiles for training purposes. For example, the system administrator may create a user name 'DEATHDEMO' with a password 'DEMO123'. This will allow users at any level to work through the exercises suggested in this User Manual.

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3.4. Log Out – Exit the System

Exit or log out of the Idaho Web Death Module using one of the following methods:

- 1. From the Idaho Web Death Main Menu, select the **Functions/Exit** menu item to log-out.
- ✓ **NOTE**: although closing the browser by clicking on the [X] (close window option) located in the upper right hand corner of the screen will close the application it is recommended that you exit by using the 'Exit' menu option instead. This will insure that your session is also closed and prevent possible problems when you try to login again.



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3.5. Navigation, Data Entry and Tool Tips

This section describes functions that enable access to and allow data entry in the Demographic Data Entry screen.

3.5.1. Using the Mouse

Users can use the mouse to navigate within the Idaho Web Death Module. Click on the various items (hyperlinked text and/or icons) on the menu to perform functions related to demographic data entry and verification. The mouse can also be used to navigate from one field to another during data entry. This is not the most efficient means of navigation, however, and it is recommended that you navigate using the keyboard as much as possible.

3.5.2. Using the Keyboard (AllBoard©)

The following keys allow for easy navigation through the screens in the Idaho Web Death Module without using the mouse:

TAB: The 'Tab' key is the Windows standard for moving from one control field to another. A control refers to anything on the screen that either accepts user input or enables action. When you are 'on' a control, the control is said to 'have focus'. A flashing cursor, orange background and in some cases, a frame will indicate where focus is located. You can also change focus by clicking on another control with the left mouse button.



SHIFT + Tab: Holding down the shift key and pressing Tab simply reverses the 'TAB order' and moves focus back to the previous control.

ENTER: The 'Enter' key typically means 'Execute'. It is the equivalent of clicking the left mouse button. If a control has focus and the Enter key is pressed, whatever action is associated with that control will be initiated.

Left/Right/Up/Down Arrows: These keys are used to navigate within a field or within a 'pick list'. Within a field, the left and right arrows will move the cursor back and forth to let you change a specific letter, etc. The backspace and delete keys also

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operate within a field to allow editing. Within a drop down list (pick list), the Up and Down arrows can be used to navigate through the list. The 'PgUp' and 'PgDn' keys can also be used. In a drop down list, once you have selected the choice you want (highlighted) by placing focus on it with the arrow keys, pressing Tab will accept the selected choice and move focus to the next field.

Down Arrow: This key has significance for a special type of field referred to as a 'Drop-Down Box'. It is also known as a 'Combo Box' or 'Pick List'. The small arrow pointer (drop down arrow) on the right hand side of the field indicates that a list is available for you to select from. You may also click on the drop down arrow to cause the list to open and then use the mouse to scroll through and select a choice. If you prefer to keep you hands on the keyboard, you can press the 'Down Arrow' on the keyboard to open the list. Use the Down and Up arrows to navigate through the list.

Minds Eye (Type Ahead Logic): Type Ahead Logic provides another way to save time by eliminating the number of keystrokes to pull up an item from a drop down box. This feature enables the user to begin typing and the list will filter according to what the user types. In the 'State' lists users can also type the two character standard abbreviation such as 'OK' or 'OH' or 'NJ' to immediately focus on the correct choice.

Space Bar: This key can be used to toggle a checkbox item ON or OFF.

3.5.3. Using Tool Tips

Tool Tips are a helpful feature of the Idaho Web Death Module that display information revealing an icon's function. To activate this feature, simply hover the mouse over the icon to display the tool tip.



3.5.4. Registration Toolbar

The toolbar within Registration provides quick and easy access to the most commonly used commands. Click on any of the icons below to execute the associated actions:

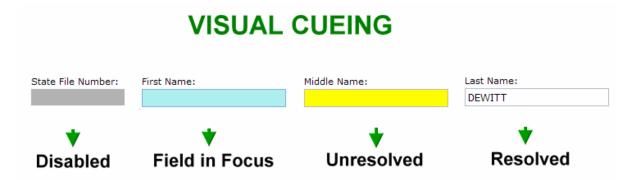
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Icon	Registration Function
3	Exit the Application
ā	Find Records
I	Create a New Record
	Save the Current Record
	Cancel Changes
	Designate Medical Certifier
Ē	Demographic Verification
Ē	Relinquish
	Response to Query
\$	Refresh Filter Queue
I ◀	First Record from Work Queue
4	Previous Record from Work Queue
	Next Record from Work Queue
▶I	Last Record from Work Queue
-	Previous Tab
\Rightarrow	Next Tab
	Help

3.5.5. Visual Cueing (Viz-e-Q©)

The Visual Cueing feature of the Idaho Web Death Module provides users with color-coded field cues to indicate the status of each data field.

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Grey field signifies a Disabled Field. Data in this field has been accepted or automatically generated by the system and cannot be modified. Also, once the record had been completed and released all fields will appear this way signifying that data entry was complete and the record has been accepted for filing.

Blue field indicates the field has Focus, or an active field where the data entry can currently take place. If you start typing, this is the field that will take your input. Click on an Unresolved (yellow) or resolved (white) field to activate it.

Yellow field indicates an Unresolved Field. This color is the system's way of indicating that it requires a response before data entry can be considered complete (resolved). This color also indicates that an entry can be made in those fields.

White field signifies a Resolved Field. Data entry for this field has been initially checked and accepted by the system. All fields where data entry is available must be in the 'resolved' status saved you can release the record.

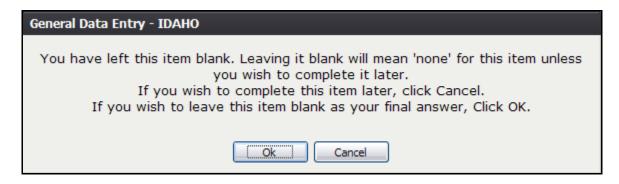
3.5.6. Edit Checks (Fast-Fire©)

Soft Check

Many data fields 'anticipate' that the first time a user sets focus on them (uses 'Tab' to advance to the field or uses the left mouse button to click on the item) an entry will be made in that field.

If no entries are made in a field and user shifts focus to another field, the application will query the user as follows:

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1. If you click 'OK':

The system will resolve the field even though it is blank (indicating that you do not need to complete it later).

OR

The system will leave the field unresolved in which case you will need to resolve the field before Demographic Data Entry can be deemed complete.

2. If you click 'Cancel', the system will keep the field unresolved. This prevents the record from being electronically filed until that item is completed.

Hard Check

The user will be issued a warning when the data entered is outside acceptable extremes and the value entered will not be accepted. For example if a user enters the value 01/01/1700 in the Date of Birth field, the system will not accept this value and will display the following message.



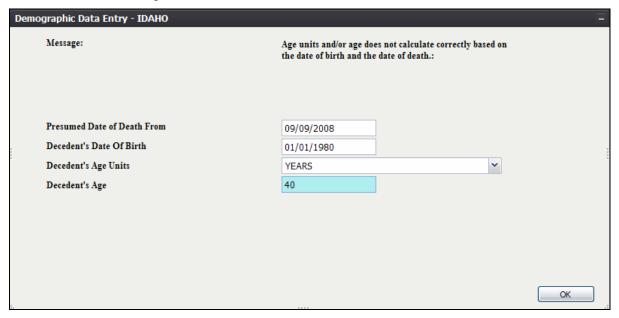
1. Click '**OK**' and enter an acceptable value in the field in question.

Cross Check

A crosscheck compares values entered in two or more fields, and then determines whether the values in the fields are consistent with one another. If the fields are not consistent, the crosscheck allows for the involved fields to be reviewed and edited.

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Hard Cross Check – A hard crosscheck is one for which the system will require the user to change the value entered in at least one of the data entry fields responsible for triggering the crosscheck. For example, if the age entered is inconsistent with the date of birth and date of death entries, the system will display a prompt indicating that the calculated age does not match the data entered value.

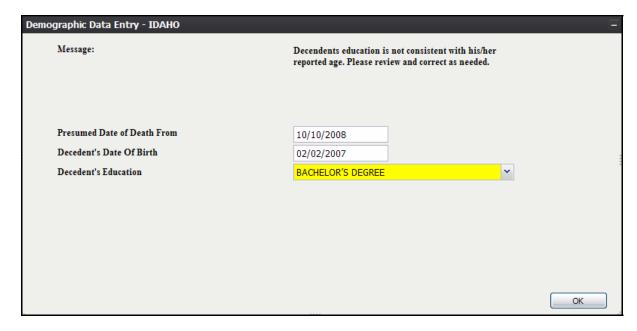


1. If you click '**OK**' without resolving the crosscheck, the following message will be displayed:

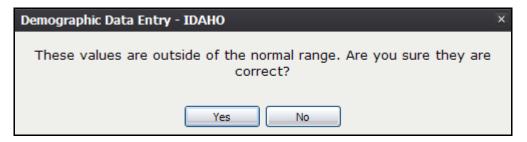


To resolve the crosscheck, enter the correct value in the Presumed Date of Death, Age, Date of Birth or Age Units field(s) and click 'OK'.

Soft Cross Check – A soft crosscheck is one for which the system will NOT require the user to change the values entered in any of the data entry fields responsible for triggering the crosscheck, but will verify if the entered values are accurate. For example, if the age entered is inconsistent with the Decedent's Education, the system will display a prompt indicating that the reported age is not consistent with the decedent's education.



1. If you click '**OK**' without resolving the crosscheck, the following message will be displayed:



2. Click 'Yes' to verify the information entered. Click 'No' to return to the crosscheck screen and make any required changes. If you made changes, click 'OK' to return to demographic data entry.

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3.6. User Directory

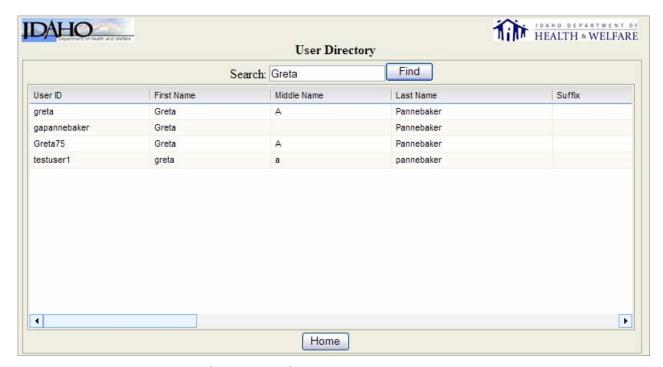
The user directory feature provides a means to search for and display information regarding any user enrolled in the system security table. The user may enter a full or partial first name and/or a full or partial last name and the system will return a list of all users that match on the provided information.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the **Tools/Utilities/User Directory** menu item. This will open the user directory search screen.



3. Type the User Name of the user whose information you are trying to access and press the '**Find**' button. The utility also supports a partial User Name search.

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The screen returns the following information associated with each search result displayed in the grid:

- ✓ User ID
- √ First Name
- ✓ Middle Name
- ✓ Last Name
- ✓ Suffix
- ✓ Special Permissions
- ✓ Location Association
- ✓ Is Active (Active Status flag)
- ✓ Department

- ✓ Agency
- ✓ User Phone
- ✓ User Phone Extension
- ✓ User Email
- ✓ Method of Contact
- ✓ Alternate Phone
- √ Fax Number
- ✓ Local Registrar (Local Registrar Status flag)
- 4. To start a new user search, repeat step 3.
- 5. To exit from the User Directory screen, click on the 'Home' button. You will be directed back to the Idaho Web Death Module's main menu screen.

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3.7. Record Status Screen

This feature consists of a grid that displays death records associated with the current login location that are in some way not fully processed. The records will be initially sorted in the grid based on the date of death with the oldest appearing first. The process will also provide a 'Search' option to allow a user to search for any record they have access to in order to see the status indicators on that particular record.

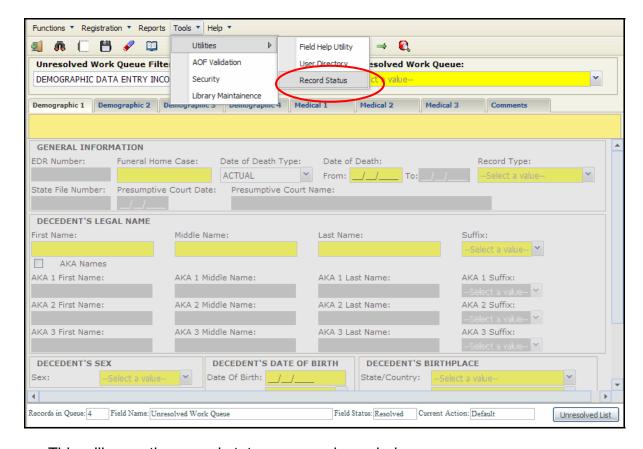
An indicator for each record will appear under each respective column to indicate 'True' or 'False' regarding the status of that record as it relates to the specific column.

Except when the 'Search' option is used to populate the grid with records that are specifically searched for, the grid will populate with the same records as would be contained in the location's work queue under the 'All Unresolved' filter.

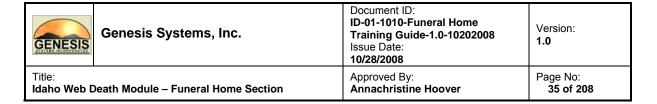
This utility will serve as a mechanism for users to track the progress of an individual record and/or monitor records that need the attention of a different entity.

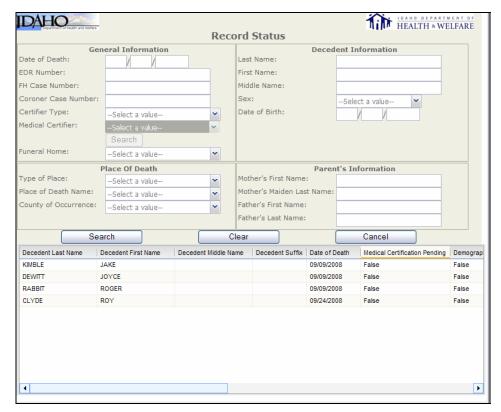
- Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. On the Demographic Data Entry and Verification screen, select the **Tools/Utilities/Record Status** menu item.

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This will open the record status screen shown below.





Upon entering the function, the grid will pre-populate with all unresolved records that are associated with the user's entitlement rules. The status indicators will be as follows:

- ✓ Medical Certification Pending
- ✓ Demographic Verification Pending
- ✓ Supplemental Pending
- ✓ Coroner Referral Pending
- ✓ BTP not Printed
- ✓ Medical Query Pending
- ✓ Demographic Query Pending
- ✓ Cremation Authorization Pending

Individual records are identified by Last Name, First Name, Middle Name Suffix and Date of Death of the decedent.

3. To find a specific record without scrolling the list, enter identifying information in any of the fields displayed in the four frames on the search screen and click on the 'Search' button. Clicking 'Clear' will remove any information entered on the search screen.

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4. To exit the Record Status screen, click 'Cancel'.

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3.8. Presumed Fields

Data items required to complete the entire death record fall under two distinct categories regarding who is responsible for them: The Funeral Home (Demographic) or the Medical Certifier's Office (Medical). Two separate processes exist (demographic data entry and medical data entry) to allow the respective entitles to complete the applicable fields.

Functionality related to initiating a new record requires that any user who attempts to start a record must enter the same set of fields so the system can determine if the record has already been initiated by another participant. This need dictates that some fields need to be data entered by users who do not own those fields.

To address this, the system stores two versions of some of the data items that are involved in this initial matching process. One version of the fields is referred to as the 'Actual' and the other is referred to as the 'Presumed'.

In the Idaho configuration, although the distinction between demographic data and medical data still exists, the funeral home will have the ability to data enter both. Since this is the case, all data items that are keyed by users at Funeral Home locations will populate the 'Actual' fields.

Note: Although users at funeral homes will be able to data enter the medical fields from within the 'Demographic Data Entry' process, if the record is accessed and saved by a user at the applicable Medical Office, the Funeral Home will no longer have the ability to continue to edit the medical fields. At that point the Medical Office assumes ownership of the medical fields.

The need for 'Presumed' fields is therefore limited to those items that are technically 'owned' by the Funeral Home but need to be data entered by users at a Medical Office when they initiate a record. The following is the list of these fields:

- ✓ Decedent's Name
- ✓ Decedent's Social Security Number
- ✓ Date of Birth
- ✓ Gender

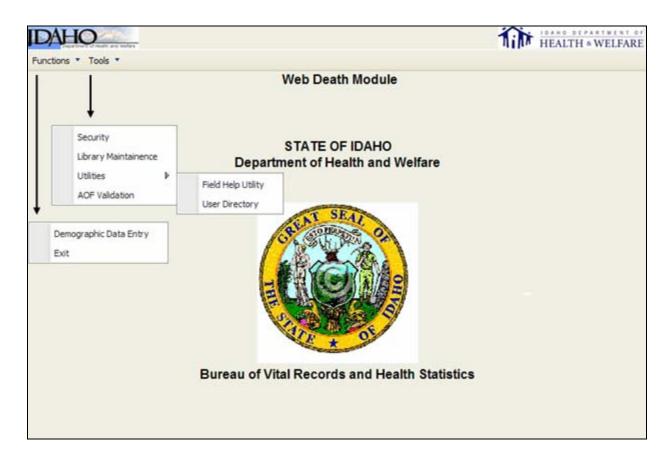
Values entered by the Funeral Home users for the above fields will be stored as 'Actual' values, will be the values that will print on any printed output and all other ways will be considered true values. Values for these fields entered by users within medical data entry will be stored as 'Presumed' values and will not be considered true values.

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3.9. Menus and Screenshots

3.9.1. Idaho Web Death Main Menu

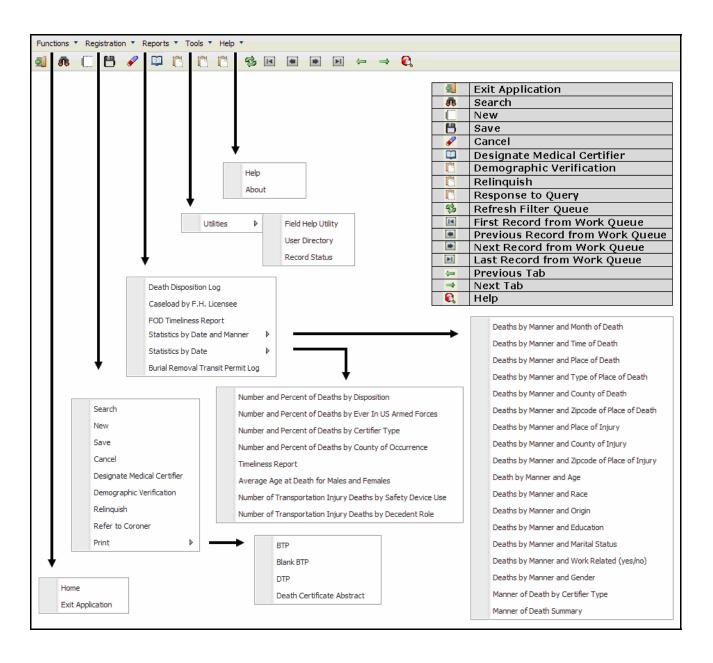
Once a user has successfully logged into the Idaho Web Death Module, the main menu will be displayed at the top of the screen. Clicking on an icon or menu item will allow users to perform functions related to Demographic Data Entry and Verification within the Idaho Web Death Module.



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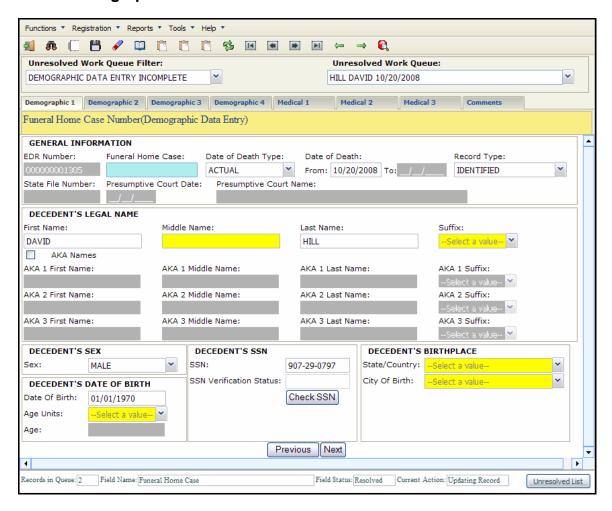
3.9.2. Demographic Data Entry and Verification Menu

Once the user has successfully logged into the Idaho Web Death Module, the Demographic Data Entry and Verification menu can be accessed by selecting the **Functions/Demographic Data Entry** menu item.



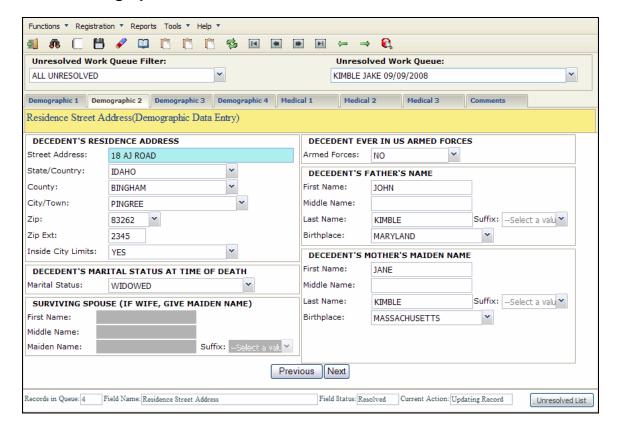
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3.9.3. Demographic Tab 1



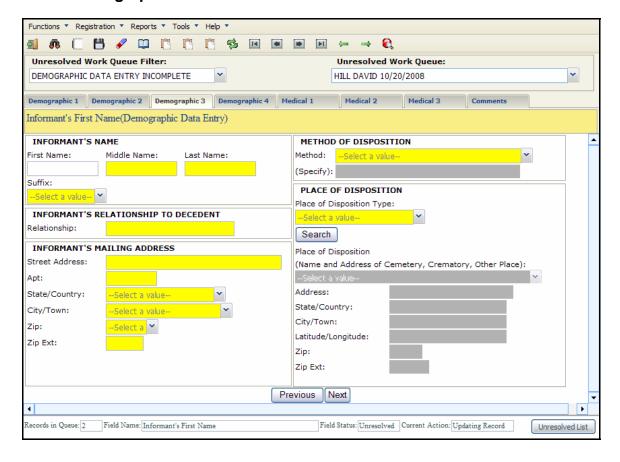
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3.9.4. Demographic Tab 2



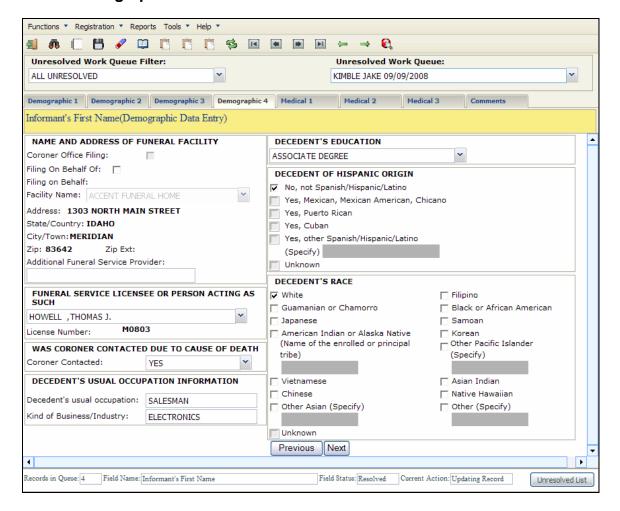
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3.9.5. Demographic Tab 3



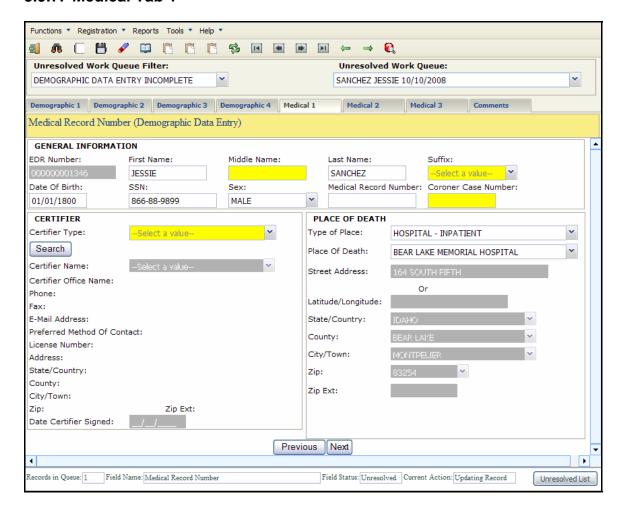
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3.9.6. Demographic Tab 4



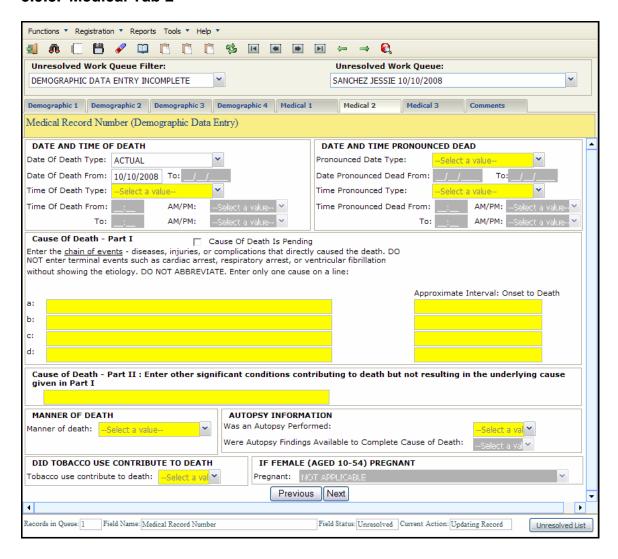
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3.9.7. Medical Tab 1



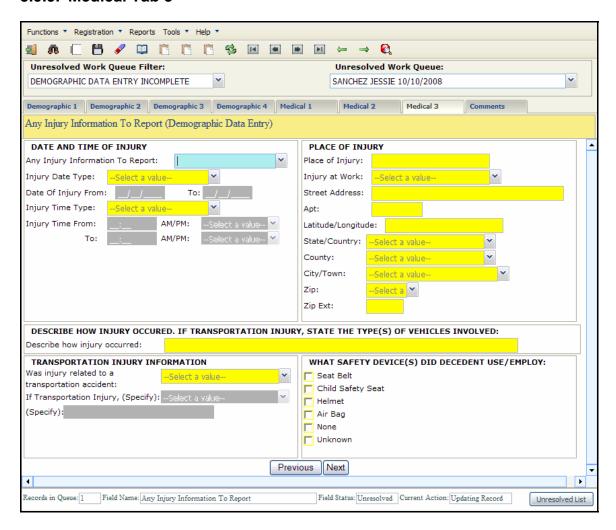
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3.9.8. Medical Tab 2



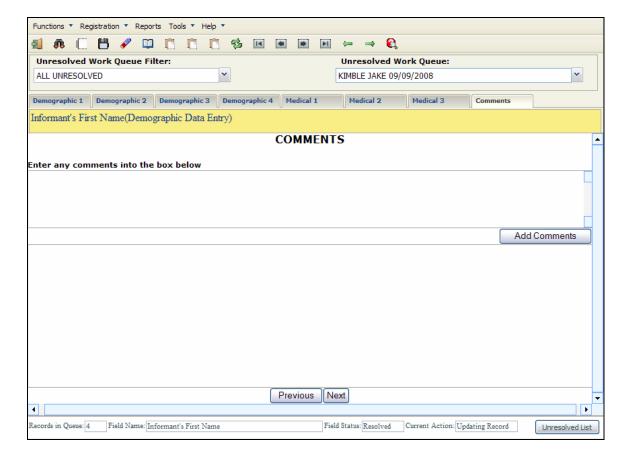
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3.9.9. Medical Tab 3



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3.9.10. Comments Tab



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4.0 DEMOGRAPHIC DATA ENTRY AND VERIFICATION FUNCTIONS

This section provides detailed information about the Idaho Web Death Module regarding functions related to Demographic Data Entry and Verification:

Start a New Record / Pick-up an Existing Record

Search for a Record

Canceling Changes

Returning to the Main Menu

Unresolved Fields List

Demographic Data Entry Tips

SSN Verification

Designate a Medical Certifier

Coroner Referral

Print/Reprint Death Certification Worksheet

Proxy Medical Data Entry

Print full Death Abstract Form

Print BTP/Blank BTP

Demographic Verification

Medical Certification by Funeral Director

Respond to Query

Relinquish a Record

Reports

Medical Data Entry Tips

Record completion and submission for further processing is accomplished when the Funeral Director enters his/her PIN to Demographically Verify the record. To complete a record, a Funeral Home will need to perform the following basic processes:

- Demographic Data Entry
- Request SSN Verification
- Medical Certifier Designation
- Demographic Verification

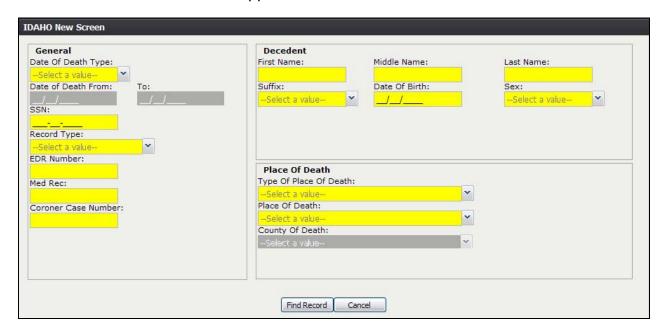
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Under certain circumstances, some of the other processes listed above will need to be performed by a Funeral Home. These circumstances and subsequently performed processes will be discussed in this section.

4.1. Start a New Record / Pick-up an Existing Record

The **NEW Record** function allows authorized users to create/initiate or pick-up a death record within the Idaho Web Death Module. Users will be able to start new records or retrieve records that are already in the system so that demographic data-entry and verification may be performed. These records include those that medical data-entry users and/or certifiers already initiated in the Idaho Web Death Module.

- Login to the Idaho Web Death Module following Login System Access instructions.
- 2. Click on the 'New' icon or select the Registration/New menu item to initiate a new death record.
- 3. The New record screen will appear:



4. Enter all available information about the decedent in the following fields:

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	Field Name	User Action
	General Frame	
	Date of Death Type	Select Date of Death Type from drop down list with following options: ✓ Actual ✓ Estimated
M	Date of Death	Enter Date(s) (If Date of Death Type selected is Actual only the Date of Death From field will become enabled. If Date of Death Type selected is Estimated, both Date of Death From and To will become enabled)
K	SSN (Social Security Number)	Enter Number
M	Record Type	Select Record Type from drop-down list with following options: ✓ Identified ✓ Unidentified (If this option is selected, either the Coroner's Case Number or the EDR Number must be provided as a Key field) ✓ Special Circumstances (Option available in list ONLY if login location is State Office or LHD)
K	EDR Number	Enter Number
K	Med Rec Number	Enter Number (If this number is entered as a Key field, County of Death must be provided)
K	Coroner Case Number	Enter Number (If this number is entered as a Key field, County of Death must be provided)
	Decedent Frame	
	First Name	Enter Text
	Middle Name	Enter Text
M	Last Name	Enter Text (If Record Type is <i>Unidentified</i> , 'Unknown' will be entered in this field)
	Suffix	Select one from the drop-down list
	Date of Birth	Enter Date
M	Gender	Select one from the drop-down list
	Place of Death Type of Place of Death	Select one from the drop-down list

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Field name	User Action
Place of Death	Select one from the drop-down list
County of Death	Select one from the drop-down list (Captured only if Type of Place of Death is
	selected as Decedent's Home or Other)

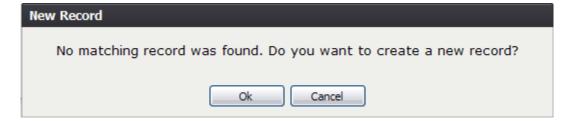
M: Mandatory Field

K: Key Field (mandatory minimum of one (1) key field must be provided)

- 5. The focus is initially set on the 'Date of Death Type' field. Select an option from the associated drop down list. Depending on the option you select, only the 'Date of Death From' field will become enabled or both the 'Date of Death From' and 'To' fields will become enabled.
- 6. The 'Date of Death' field(s) is/are **mandatory** (you cannot start a record without typing an acceptable value in a mandatory field.) Enter data in the 'Date of Death' field(s) and press 'Tab' to advance to the next field.
- 7. At the minimum, you must enter three (3) **mandatory** fields and one (1) of the four **key** fields. Adhere to the guidelines in step 4 and enter all available record data and click on the '**Find Record**' button. The Idaho Web Death Module will perform an implicit search for matching records.

a. No record match

• If a match is NOT found, the application will display the following message. Click '**OK**' to create a NEW record.



b. Single record match on Key field:

• If a match is found on a single record and if the matching record already contains a state file date, you will be notified that a matching record that has already been filed exists. Click 'Add New' to create a new record or 'Cancel' to Cancel. If you click 'Add New' the new record and the existing record will be marked as suspected duplicates. If the matching filed record is a

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'presumptive' record type, the new record will be marked as a 'Replacement' record. The system will create a new record and allow you to proceed with data entry.

• If a match is found on a single record and if the matching record does not have a state file date and is not already owned by a different location of the same entity type (different funeral home if the current login location type is a funeral home etc.) you will be notified as such, the record will be retrieved, and you will be able to continue data entry on the existing record.



Click '**OK**' to continue data entry on the existing record or '**Cancel**' to return to the New screen. If you click '**OK**' the current login location will become the owner of the record related to their location type.

• If a match is found on a single record and if the matching record does not have a state file date but is already owned by a different location of the same entity type (current login location type is funeral home and there is already a funeral home associated with the record etc.) you will be notified that a matching record exists that is owned by a different entity.



Click '**OK**' to create a new record or '**Cancel**' to return to the New screen. If you click '**OK**' the system will create a new record and allow you to continue data entry and to become the owner of the new record related to your location type.

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The new record and the existing record will be marked as suspected duplicates.

c. Single record match on Demographic field:

- If a match is found on a single record and if the matching record already contains a state file date, you will be notified that a matching record that has already been filed exists. Click 'Add New' to create a new record or 'Cancel' to Cancel. If you click 'Add New' the new record and the existing record will be marked as suspected duplicates. If the matching filed record is a 'presumptive' record type, the new record will be marked as a 'Replacement' record. The system will create a new record and allow you to proceed with data entry.
- If a match is found on a single record and if the matching record does not have a state file date and is not already owned by a different location of the same entity type (different funeral home if the current login location type is a funeral home etc.) you will be notified as such, the record will be retrieved, and you will be able to continue data entry on the existing record.

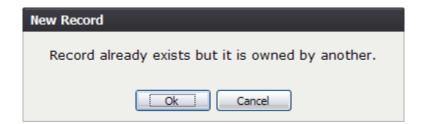


Click '**OK**' to continue data entry on the existing record or '**Cancel**' to return to the New screen. If you click '**OK**' the current login location will become the owner of the record related to their location type.

• If a match is found on a single record and if the matching record does not have a state file date but is already owned by a different location of the same entity type (current login location type is funeral home and there is already a

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funeral home associated with the record etc.) you will be notified that a matching record exists that is owned by a different entity.



Click '**OK**' to create a new record or '**Cancel**' to return to the New screen. If you click '**OK**' the system will create a new record and allow you to proceed with data entry and to become the owner of the new record related to your location type.



The new record and the existing record will be marked as suspected duplicates.

d. Multiple Record Match

• If multiple records appear to match, you will be requested to enter more of the initial information and try again.



Click '**OK**' to enter/edit more information and re-initiate search process.

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- 8. Once a record is displayed on the screen click on the 'Save' icon or select the Registration/Save menu item to save.
- 9. Proceed with demographic data-entry by completing the information requested on Demographic Tabs 1-4. See Demographic Data Entry Tips for more details on how to complete the record.

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4.2. Search for a Record

Searching for a record in the Idaho Web Death Module can be accomplished using the following options:

- Search Screen
- Work Queue Search

4.2.1. Search Screen

The same search screen will apply to Demographic Data Entry, Medical Data Entry and the General Data Entry processes. The search screen will support a 'fuzzy' search allowing entry of combinations of any of the following data fields:

- FH Case #
- Decedent Last Name
- Decedent First Name
- Decedent Middle Name
- Decedent Gender
- County of Occurrence
- Month of Death
- Day of Death
- Year of Death
- Month of Birth
- Day of Birth

- Year of Birth
- Medical Certifier
- Funeral Home
- Mother's First Name
- Mother's Maiden Last Name
- Father's First Name
- Father's Last Name
- Coroner Case Number
- EDR Number
- Place of Death

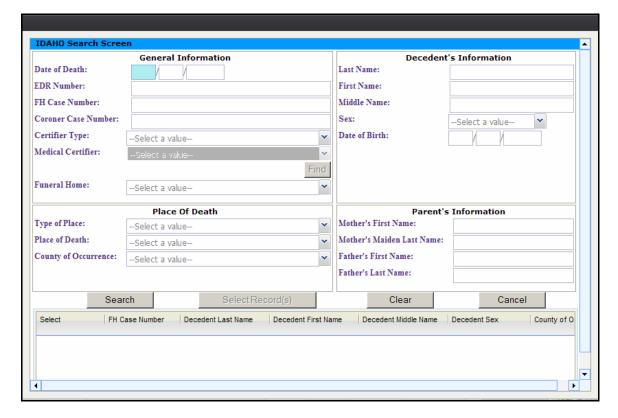
Regardless of search criteria entered, records will be filtered according to entity access rules. For instance, a funeral home will only be able to retrieve records that are associated with that funeral home.

Searches that include all or part of the Decedent Name will find records where the name matches either the decedent's name or either of the two supported AKA name fields.

A Search will return a grid of matching records. The grid will contain the above fields in the above order.

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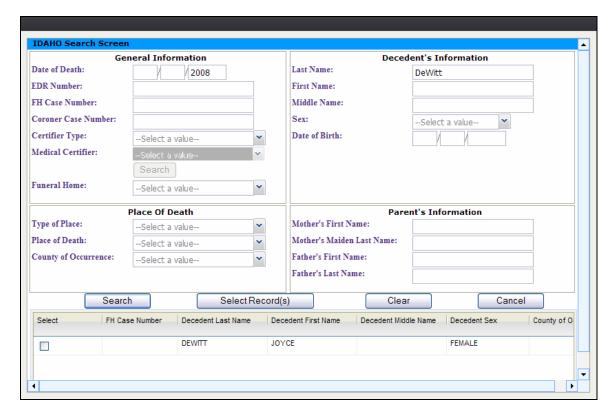
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Click on 'Search' icon or select the Registration/Search menu item.
- 3. The Search Record Screen will be displayed:



- 4. Enter all available information regarding the record you are trying to locate. (If the 'Medical Certifier' field is one of your search criteria, you can enter the certifier's name in the Medical Certifier field and click the 'Find' button below this field so that the 'Medical Certifier' drop-down list populates with those certifiers that match the certifier name entered.)
- ✓ Tip: Text fields such as names do not have to be complete. Enter the first several letters instead of the entire text when spelling is in question but include other items to reduce the number of matches.
- ✓ Tip: Along with a name, including the year of death and gender and other information you are sure of will reduce the number of matches that are returned and cause the search to be faster.

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- ✓ Tip: Entering only a key field such as the EDR Number will match a single record and result in a rapid response.
- 5. Click on the 'Search' button to search the Idaho Web Death database.
- ✓ Records that match the search criteria populate the grid in the lower half of the screen.



- 6. Click the checkbox in the 'Select' column next to the appropriate records to select. Selected records will be highlighted in blue.
- 7. Click on 'Select Record(s)' to retrieve record(s) to the Work Queue. The record that was selected that was highest in the record grid will appear on the screen as an active record for additional review and/or processing.
- 8. Select a record from the work queue by clicking on it to retrieve it to the screen. See Work Queue Search for information about how to identify and select a record in the work queue.

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The selected record will be retrieved by the system and its information will appear on the screen as an active record for additional review and/or processing.

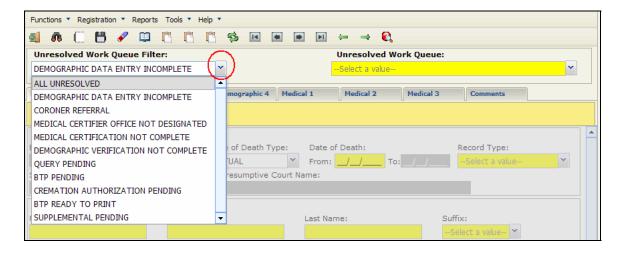
4.2.2. Work Queue Search

The Work Queue in the Demographic Data Entry process will contain death records associated with your funeral home if the record still requires some type of action by the funeral home. This will include records that have been started at the funeral home where the demographic data entry or some other processing step is not complete. The work queue can be filtered according to the various reasons due to which a record may be held.

The list in the work queue will be sorted by the date of death and will display the decedent's Name (last, first) and Date of Death.

If a user has retrieved multiple records using the Search Screen, the filter will read 'Search Results' and the records in the Unresolved Work Queue will be the searched records.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- From the drop-down list, set the filter for the appropriate record type. Options include:



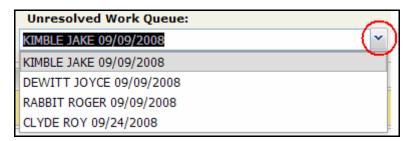
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Filter Name	Records That Will Be Retrieved
All Unresolved	All records that require any action regarding demographic data entry or demographic verification.
Demographic Data Entry Incomplete	All Records for which Demographic Data entry has not been completed.
Medical Certifier Office Not Designated	All records where either the Medical Certifier's Office has not been designated on the record or where it had been designated but the Medical Certifier 'Declined' the designation. If the designation had been declined, a message from the medical certifier will appear when the record is retrieved.
	The record is associated with a participating medical certifier and medical certification has not been done OR
	The record is not associated with a participating medical certifier and medical data entry is not complete
Demographic Verification Not Complete	All records where Demographic and Medical Data Entry have been completed but Demographic Verification has not been done. Note that records for which demographic data entry is incomplete will not appear under this filter.
Query Pending	All records for which the State office generated a query to the Funeral Director or Medical Certifier, and the query is pending.
BTP Pending	All records for which the BTP has not been printed and a medical certifier has not electronically authorized printing of the BTP.

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Filter Name	Records That Will Be Retrieved
Cremation	All records for which:
Authorization Pending	The BTP has not been printed
. onanig	AND
	 The method of disposition is either 'Cremation' or 'Removal from State-Cremation'
	AND
	 A coroner has not electronically authorized printing of the BTP
BTP Ready to Print	All records for which the BTP has not been printed and neither 'BTP Pending' nor 'Cremation Authorization Pending' is true.
Supplemental Pending	All records for which the state has generated (or automatic in case of pending causes or manner) a supplemental request to a Medical Certifier

3. From the record list, select the appropriate record by clicking on it or with focus on the list start typing decedent's last name (if available.)



4. Selected record will be retrieved by the system and its information will appear on the screen as an active record for additional review and/or processing.

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4.3. Canceling Changes

A user may cancel changes made to a record since it was last saved in Demographic Data Entry.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Retrieve an existing record using the Work Queue Search or the Search Screen.
- 3. Enter information or modify information entered in any of the data entry fields.
- 4. If you wish to cancel the changes made to the record, click the 'Cancel' icon or select the Registration/Cancel menu item. The changes will be canceled and the record will be restored to its previously saved state.

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4.4. Returning to the Main Menu

A user may return to the Idaho Web Death Main Menu screen at any time by selecting the **Functions/Home** menu item.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the **Functions/Home** menu item on the Demographic Data Entry and Verification menu screen to return to the Idaho Web Death Main Menu.

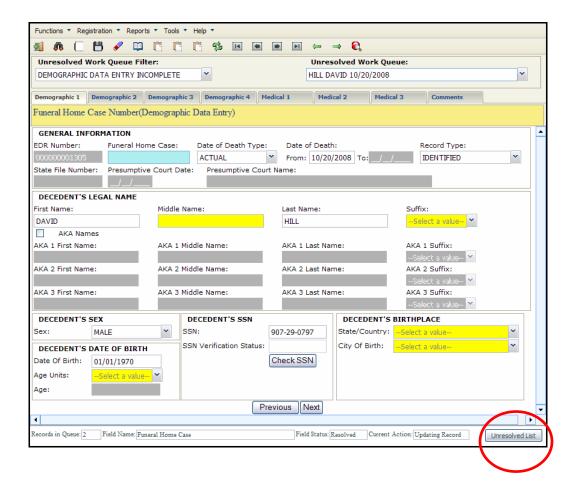
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4.5. Unresolved Fields List

Using the Unresolved Fields List

Depending on the type of record, a number of actions need to be performed before a record is ready to be submitted for further processing. To check if all data items and actions were performed, use the Unresolved Fields List to identify areas that require some sort of action before the record is resolved. The Unresolved Fields List displays individual data fields and processes that need to be completed for a specific record before it can be resolved.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Retrieve or create a new record.
- 3. Click the '**Unresolved List**' button in the lower right-hand corner of the screen to open the list.



4. The Unresolved Fields List will display. Unresolved fields will be displayed in the top portion of the screen and unresolved processes in the bottom portion.

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Demographic 2		
Demographic 2	D 1: 2	
Father's Last Name	Demographic 3 Place of Disposition Name	
Father's Suffix	Method Of Disposition	
Father's Middle Name		
	Place Of Disposition - Type	
· · · · · · · · · · · · · · · · · · ·		
	Informant's Apt	
	Demographic 4	
	Decedent's Race	
•	Decedent's Usual Occupation	
	Coroner or ME Contacted	
Marital Status	Decedent's Education	
	Kind of Bussiness/Industry	
	Funeral Service Licensee or Other Agent	
	Additional Funeral Service Provider	
	Decedent Of Hispanic Origin?	
Medical 2	Medical 3	
Approximate Interval : Onset to Death D.	If Transportation Injury, Specify	
Other Significant Condition Contribute to	Injury Time Type	
Death	Injury Date Type	
	Longitude	
Approximate Interval : Onset to Death B.	What Safety Device(s) Did Decedent Use/Employ	
	Street	
	Injury Apt No	
Approximate Interval : Onset to Death C. Was an Autopsy Performed?	Was injury related to a transportation	
Time Of Death Type		
Autopsy Findings Available to Complete		
••		
	• •	
death B.		
	State/Country	
Filter Queue Sta	tus Fields	
	TRY INCOMPLETE	
	Approximate Interval: Onset to Death D. Other Significant Condition Contribute to Death Enter the chain of events - that caused the death D. Approximate Interval: Onset to Death B. Enter the chain of events - that caused the death C. Approximate Interval: Onset to Death C. Was an Autopsy Performed? Time Of Death Type Autopsy Findings Available to Complete Cause of Death? Pronounced Date Type Time Of Death Type Enter the chain of events - that caused the death A. Approximate Interval: Onset to Death A. Enter the chain of events - that caused the death B.	Father's State Country Of Birth Mothers State Country Of Birth Mothers State Country Of Birth Mothers First Name Mothers Middle Name Residence City Town Residence Zip Ext Residence Street Address Residence State Country Residence Country Inside City Limits? Marital Status Medical 2 Approximate Interval: Onset to Death D. Other Significant Condition Contribute to Death Death Cause of Death Type Autopsy Performed? Time Of Death Type Inse Of Death Type Cause of Death? Pronounced Date Type Time Of Death Type Enter the chain of events - that caused the death A. Approximate Interval: Onset to Death A. Enter the chain of events - that caused the death A. Approximate Interval: Onset to Death C. Was an Autopsy Performed? Time Of Death Type Line Of Deat

5. You may navigate to any unresolved field in the list by clicking on it.

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6. To close the Unresolved List and return to the screen you were previously viewing, click the **X** in the upper right hand corner of the Unresolved List or the '**OK**' button at the bottom of the screen.

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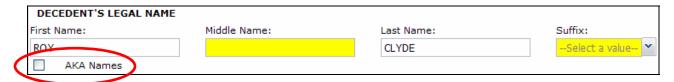
4.6. Demographic Data Entry Tips

The objective of this chapter is to address data entry completion topics so that records may be available for further processing. Most of the data items that need to be completed will only require the 'Tab' key to advance to the field, typing the necessary information and then pressing the 'Tab' key to advance again. This chapter attempts to address the remaining scenarios.

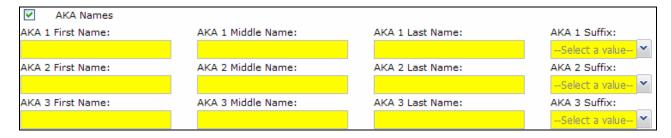
4.6.1. AKA Name(s) Fields

The 'AKA Names' fields are among the first ones encountered once the record is initiated by entering data on the 'New Record' screen. The Idaho Web Death Module contains the ability to capture multiple sets of the decedent's 'AKA' (Also Known As) name fields (First, Middle, Last, Suffix) if they are available. To add an 'AKA Name':

- 1. Open the desired record in the Demographic Data Entry function using the New Record feature or by Searching for an existing record.
- 2. Check the 'AKA Names' checkbox (located below the Decedent's Legal Name fields on the Demographic 1 tab)



Enter available names in the AKA fields that become enabled. You may add as many as three AKA names.

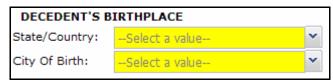


4. When finished, remember to press the 'Save Record' icon to save changes and continue data entry.

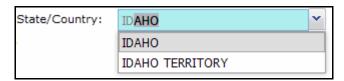
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4.6.2. Pick List Navigation (MindsEye©)

Decedent's Birthplace fields illustrate the concept of 'drop-down' menus. Use abbreviations discussed in examples below to quickly retrieve entries and expedite data entry.



1. Set focus on the 'State/ Country' field by clicking on the field. Begin typing the name of the state or country you wish to enter in this field.



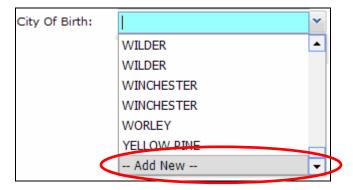
- ✓ The drop-down list will populate with the names of those states or foreign countries that match the information typed in. The field itself will auto-populate with the name of the state or country that matches the information typed in.
- ✓ Some geographic entries that include state and city also capture the county. When this is the case, the list of cities is filtered to include only cities within the state and county already selected. Some geographic questions require only the state and city. If the 'State/Country' field is not populated, you will not be able to select a value in the 'County' or 'City' fields. If a state is selected in the 'State/Country' field, then the 'County' must be selected before the list of options for the "City' field is available.
- ✓ If a foreign country is selected in the 'State/Country' field, then the 'County' field will be disabled (if it is part of the address.) In these cases, selecting the foreign country will disable the 'County' field and load the 'City' pick-list with options associated with the country selected.
- 2. With focus on the 'City Of Birth' field begin typing the name of any city in the state or foreign country selected in the 'State/Country' field. When the desired option is highlighted press the 'Tab' key to select that choice and advance to the next field.

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4.6.3. Making New Entries in Pick Lists

When a Town or City you want is *not in the list* even though it is a valid Town/City, you can add your entry to the list. This is referred to as 'Add on the Fly'. It allows the user to add an item that is not in the list when necessary. To access this choice:

- Open the 'City of Birth' pick list by clicking on the arrow button or setting focus on the field and pressing the 'Down Arrow' button and use one of the following methods:
- 2. Select the '—Add New—' option by one of the following options:
 - a. Use the mouse to SCROLL down to the bottom of the list. The very last option in the list that will allow 'Add on the Fly' is a choice '-- Add New--'.

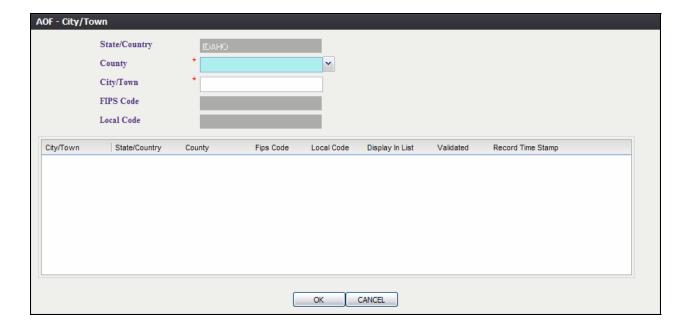


b. OR use a keyboard short-cut. The first character of this special entry is a hyphen '-'. Type this character into the 'City Of Birth' field and press 'Tab' to select that option.



3. The 'AOF – City/Town' screen will appear.

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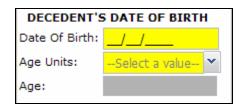
- a. Look at the list in the grid at the bottom of the screen (if there is one) to see if the item you need may already be there. This would be the case if the item has already been added 'On the Fly' by someone else but has not yet been 'reviewed' and accepted by the State Office as a valid new addition to the list. If the option you need is in the list, click on it with the mouse and then click on 'OK'.
- b. If the item is not in the extended list, set focus on the 'City/Town' field (The county field will be pre-populated and disabled if the new entry is inside USA or simply disabled if the new entry is in a foreign country), type in the new entry you need and click '**OK**'. The new location will be added on the fly.

4.6.4. Death Age Entry

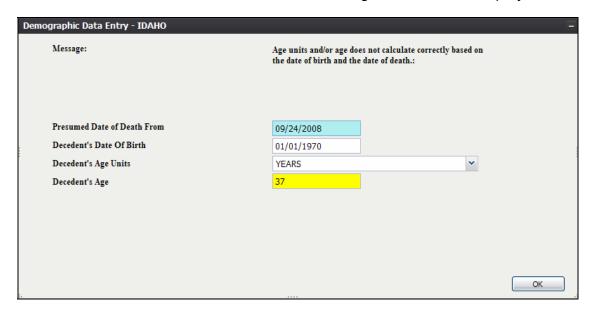
Decedent's Date of Birth fields require 'age units' and 'age' entries to determine record processing sequence.

1. With the mouse, click on the 'Date of Birth' field on the 'Demographic 1' tab.

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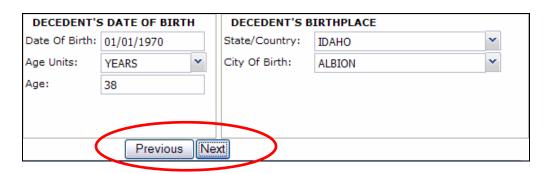
- 2. If you have not entered the Decedent's 'Date of Birth' already, do so now, and press 'Tab' to advance to the 'Age Units' field.
- 3. In the 'Age Units' field, use the mouse to click on the arrow button or use the 'Down Arrow' key to open the list and select the appropriate age unit (Years, Months, Weeks, Days, Hours, Minutes, Unknown)
- 4. Enter or calculate the decedent's age at the time of death. If the entered value does not coincide with the value calculated by the system by taking into account the birth and death dates, the following screen will be displayed:



5. Correct the age and click 'OK'. Use the 'Tab' key to advance to the next field.

4.6.5. Screen Tab Navigation – Next and Previous buttons

The 'City Of Birth' field is the last field on the 'Demographic 1' tab and therefore the next field that needs a response is on the 'Demographic 2' tab.

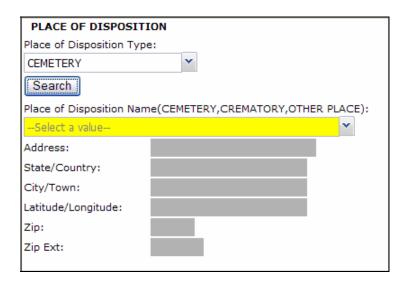


Pressing 'Tab' from this field will advance the user to the 'Next' button located at the bottom of the screen. When focus is on the 'Next' button a user can press the 'Enter' key to advance to the 'Demographic 2' screen. Users can also navigate to various Screen Tabs by clicking on them with a mouse. Clicking on the 'Previous' button will take a user to the previous screen.



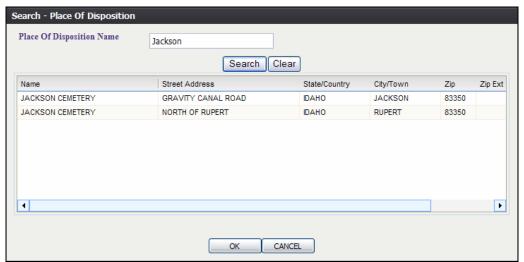
4.6.6. Place of Disposition

The 'Place of Disposition' field comprises of a drop-down list from which a user may select 'Cemetery', 'Crematory' or 'Other'. Once a value is selected, the user clicks 'Search'.



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The following search screen will be displayed in which the user can enter the name of the facility they are looking for and click '**Search**'. Results will be displayed in the grid below.



The user can then select the desired search result and click '**OK**'. The selected facility's information will be displayed in the Address section of the 'Place of Disposition' fields.

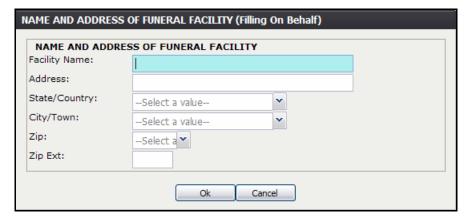
4.6.7. Funeral Facility Profile

Funeral facility name and address is based on the login profile of the user who originally initiated the record. The address fields are retrieved from the database and cannot be directly modified on the screen.



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However, if a funeral home location is filing a record on behalf of another funeral home, the user can check the 'Filing on Behalf Of:' checkbox and enter the information of the funeral home on behalf of whom the record is being filed on the screen below.

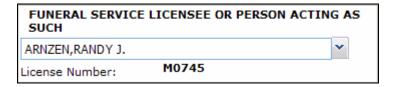


If Demographic data Entry is being performed at a Coroner's Office, the 'Coroner Office Filing:' checkbox will be checked.

4.6.8. Funeral Service Licensee or Person Acting As Such

This is the individual associated with the 'Name and Address of Funeral Facility' location who will demographically verify the death record.

This is a drop-down type-ahead pick list that will contain only funeral directors associated with the 'Name and Address of Funeral Facility' location on the record.



This field will be disabled if the 'Filing On Behalf Of:' checkbox is checked.

4.6.9. Additional Funeral Service Provider

'Additional Service Provider' field is associated with 'Trade Calls'. These are cases where the funeral home of record (the funeral home responsible for filing the death certificate) is not providing all of the services for the family and the

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names of both funeral establishments need to appear on the printed death certificate.



Example: if 'Jones Funeral Home' is entered as the 'Additional Funeral Service Provider' and 'Johnson Funeral Homes Inc' is the funeral home that is responsible for filing the death certificate, the name of the additional funeral home will print in the 'Additional Funeral Service Provider field 'on the death certificate.

The license number of the funeral home that files the death certificate will print on the death certificate.

4.6.10. Hispanic Origin and Race Fields Properties

The 'Decedent of Hispanic Origin' field allows selecting **one choice** from the available options. Use the mouse or the spacebar key on the keyboard to check and select the single desired choice.



✓ To change the choice the selected choice must first be un-checked by clicking on it again and then a different choice can be selected.

Race fields allow **multiple choices**. Click on as many choices as apply.

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DECEDENT'S RACE	
▼ White	Filipino
Guamanian or Chamorro	Black or African American
□ Japanese	Samoan
American Indian or Alaska Native (Name of the enrolled or principal tribe)	Cother Pacific Islander (Specify)
☐ Vietnamese	Asian Indian
☐ Chinese	□ Native Hawaiian
Other Asian (Specify)	Other (Specify)
Unknown	

- ✓ 'Decedent's Race' checkbox fields can also be selected and de-selected using the mouse or the keyboard. Use the 'Tab' key and the 'Shift+Tab' key to navigate to the desired choices and the spacebar or the mouse to select or de-select.
- ✓ Certain race fields, ('American Indian or Alaska Native' 'Other Asian', 'Other Pacific islander,' and 'Other') require the user to specify the race. When any of these fields is selected, the associated text box becomes enabled. The user must type the specifics of the race or tribe in the field in order to resolve the record.

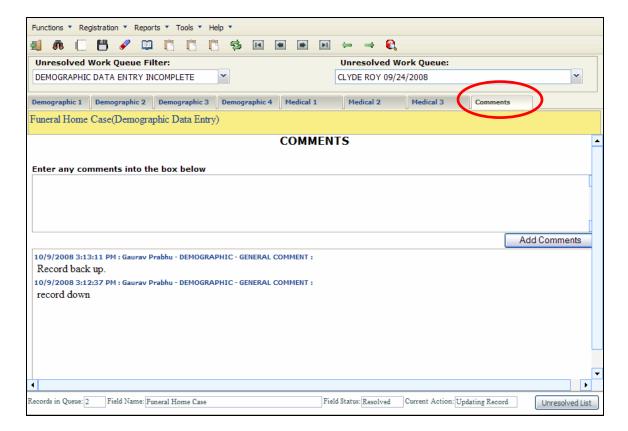
4.6.11. Record Comments

Certain events that take place, such as when a coroner declines a designation or a referral, require that a comment be entered. These comments are stored and can be viewed in a grid on the Comments tab of the data entry screens. The following information regarding each comment will be stored:

- ✓ Action that Required the Comment
- ✓ User logged in when the comment was entered
- ✓ Date and time the comment was entered
- ✓ Text of the comment (600 characters)

Comments may be entered or viewed by clicking on the Comments Tab in Demographic data Entry.

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Enter a comment in the box provided and click the 'Add Comments' button to add the entered comment to the record.

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4.7. SSN Verification

Social Security Number (SSN) verification will be triggered by data entered in Demographic Data Entry when all related fields become Resolved. These include:

- Decedent's Last Name
- Decedent's First Name
- Decedent's Middle Name
- Decedent's Date of Birth
- · Decedent's Gender
- Decedent's Social Security Number
- State of Death

Demographic data entry as well as Medical Data Entry begins with a NEW process that will capture all items required for the SSN verification process to be initiated. The SSN verification process will be triggered from the Demographic data entry process because the related fields are all 'owned' by the demographic certifier.

In some scenarios including 'Drop-To-Paper' when a funeral home is not participating, the SSN verification process may be initiated when the State initiates a NEW Record if that is the first point where the Demographic Data entry process is begun.

The initial request for the SSN verification will be automatically executed when the related fields first become 'resolved'. The system will 'look' for results of the request (if necessary) when the record is next saved or when it is again retrieved. The demographic data entry screen will contain an indicator of the SSN verification status for the record.



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The 'Check SSN' button may be used to check the current status of a record's SSN Verification request. Depending on this status, a message similar to the one displayed below will appear on the screen.



Up to five (5) separate attempts can be made to verify/re-verify the SSN. The system will count the attempts made and if three (3) or more attempts are made on the same record, an entry will be made in the system audit log. Multiple attempts on the same record could be an indicator that various names and/or Social Security Numbers are being entered to 'fish' for matches.

4.7.1. Response Generation

The following responses will be interpreted as successful results: Passed(Y), FailSSN(1), FailGender(2), FailDOB(3), FailDOBGender(4), FailName(5.), SSA Down (6). The 'Passed' response indicates that all related information matched and the Social Security Number has been verified as being correct for the named individual. The other 6 listed responses indicate a discrepancy that should be investigated by the demographic verifier. The system will provide the corresponding prompt, but the option to leave the record unchanged will exist and will not prevent the record from being released.



Responses such as AUTH UNAVAIL, INVALID, INVALID TRANID or Internal SSA Failure will prevent the record from being released.

All of the 11 response codes listed above assume that a request will in fact be followed by a response. If no response is detected, the system will re-submit the same request a second time. This will be checked for when the demographic verifier attempts to verify the demographic information. This second request

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using the same information will not be counted as one of the five attempts. A 'no response' condition will prevent the record from being released from the demographic queue.

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4.8. Medical Certifier Designation

Designation refers to the process of identifying the medical certifier who will complete and certify the medical portion of the death certificate. This process also serves to associate the death record with the login location associated with the designated medical certifier so the record can be accessed by users who log in under that location. Since certain cases will require that the Death Certificate Work Sheet prints as part of the designation process, the following fields must be resolved before the option to designate a medical certifier can be performed:

✓ Date of Death

✓ Gender

- ✓ SSN (or one of the key fields)
- ✓ Decedent Last Name
- ✓ Decedent First Name

✓ Decedent Middle Name

- ✓ Decedent Suffix
- ✓ County of Death
- ✓ Date of Birth

The type of medical certifier will need to be indicated as one of the following:

- √ Physician
- ✓ Physician Assistants
- ✓ Advanced Practice Professional Nurse
- ✓ Coroner

The process then allows a user to perform a full or partial name search within the indicated certifier type.

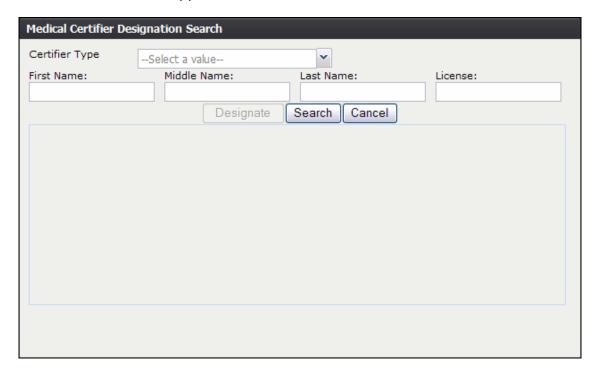
If the medical certifier is not found, the user can indicate that the medical certifier for the record is a non-participating certifier who is not in the list. If this is the case or if the office associated with the selected medical certifier is marked as non-participating, then the system will require the death certificate worksheet to be printed as part of the designation process.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Search for the record that needs designation of a Medical Certifier using the Unresolved Work Queue by setting the filter to Medical Certifier Office Not Designated.
- 3. Select the desired record from the work queue.

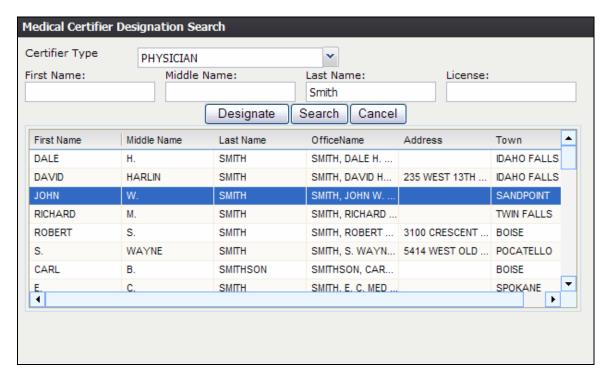
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4. Select the **Registration/Designate Medical Certifier** menu item to initiate the search/selection process. If the selected record has already been Medically Certified, the message 'This record has already been Medically Certified' will be displayed:

If the record has not been medically certified the Medical Certifier Designation Search screen will appear:



- 5. Select Medical **Certifier Type** from the drop-down list.
- 6. Enter all available Medical Certifier Information:
 - a. First Name
 - b. Middle Name
 - c. Last Name
 - d. License Number
- 7. Click on 'Search'.
- 8. Select appropriate medical certifier from list presented in the grid by clicking on the appropriate row.



- Click on 'Designate' to assign Medical Certifier and Practice Location on the death record.
- 10. Depending in whether the designated Medical is or is not participating in the electronic system, one of the following two scenarios will occur:
- ✓ If the Designated Medical Certifier is participating in the electronic system, a message regarding the status of designation (success or failure) will be displayed -

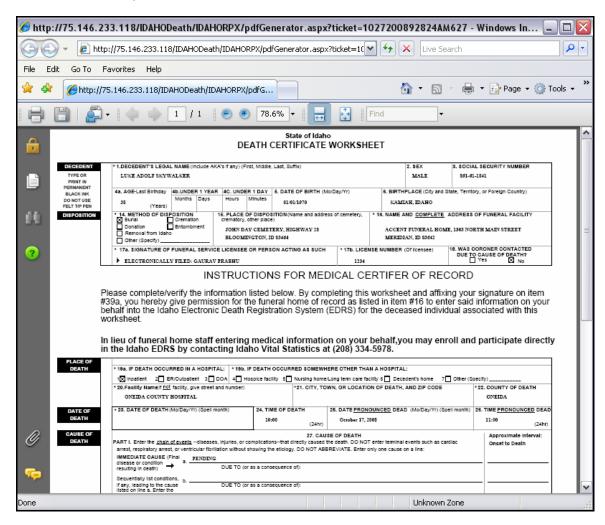


Click '**OK**' to close the message. If designation fails, repeat the designation process by returning to and following Step 4 above.

✓ If the Designated Medical Certifier is NOT participating in the electronic system, a message indicating that the designated Medical Certifier is not participating in the system will be displayed.

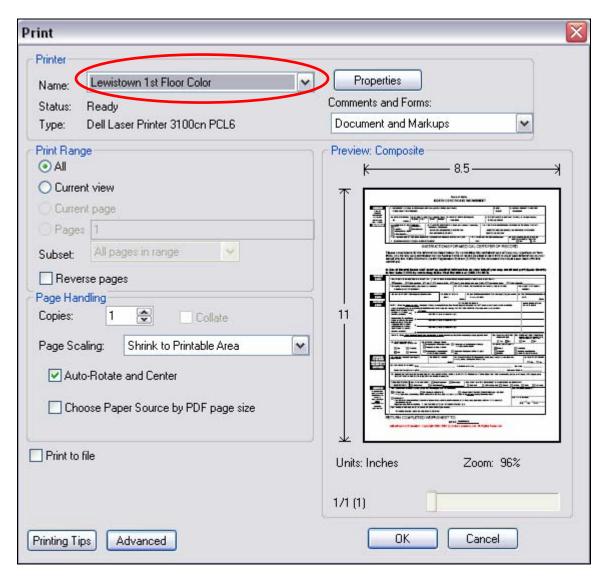


Clicking 'Cancel' will take you back to the Medical Certifier Designation Search screen. To print the Death Certificate Worksheet click 'OK'. The Worksheet will open in a new PDF window as shown below:



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Click on the printer icon to print the Death Certificate Worksheet. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



Once the Death Certificate Worksheet has printed, click the X at the top right hand corner to close the PDF window.

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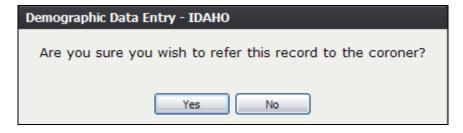
4.9. Coroner Referral

If a record has been designated to a participating Medical Certifier who is not a coroner and the record has already been medically certified, upon final review before Demographic Verification the funeral director may determine that the provided medical information indicates that the record might fall under the rules requiring a coroner to be the medical certifier. This determination is to be made by the coroner and since the coroner may or may not choose to become the Medical Certifier, removal of the existing medical certification (decertification) is undesirable.

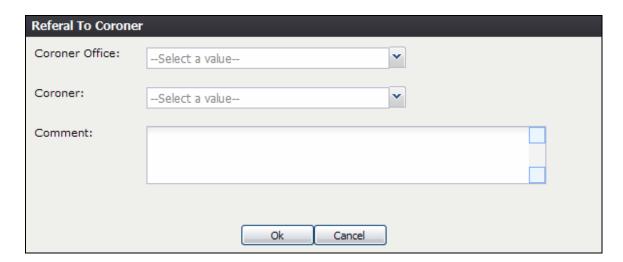
For records that have been electronically medically certified but not yet demographically verified, an option to 'Refer to Coroner' will be enabled under Registration. The selected coroner's location may or may not be participating in the electronic system.

4.9.1. Refer to Coroner if Coroner's Location is Participating

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Search for the record that needs Coroner Referral using the Unresolved Work Queue by setting the filter to Demographic Verification Not Completed.
- 3. Select the desired record from the work queue.
- 4. Select the Registration/Refer to Coroner menu item to refer the selected record to a coroner. The following message will be displayed:



5. Click '**No**' to cancel the 'Refer to Coroner' process. Click '**Yes**' to open the following screen:



6. Select the Coroner's Office and Coroner from their respective drop-down lists, enter a comment if desired and click 'OK'. The following message will be displayed:



- 7. Click '**OK**' to complete the 'Refer to Coroner' process. The record will marked with this coroner for referral (not as a medical owner but so that the record appears in that coroner's queue). The record will be flagged as 'Pending Coroner Review'
- 8. An email will be sent to the Coroner indicating that the record has been referred to him/her for review the record will appear in the work queue at the Coroner Location and may either be accepted or declined by the Coroner.
- 9. If the Coroner accepts the case, he/she will de-certify the record and edit relevant information on it before certifying it. You will then need to Demographically Verify the record before it can be released to the State. If the Coroner declines the case, he/she will have to enter a mandatory comment indicating a reason for declining the record. You will be able to view the Coroner's comment before Demographically Verifying the record. This action will release the record to the State.

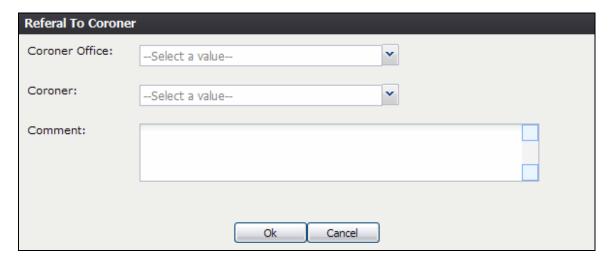
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4.9.2. Refer to Coroner if Coroner's Location is NOT Participating

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Search for the record that needs Coroner Referral using the Unresolved Work Queue by setting the filter to Demographic Verification Not Completed.
- 3. Select the desired record from the work queue.
- 4. Select the **Registration/Refer to Coroner** menu item to refer the selected record to a coroner. The following message will be displayed:



5. Click '**No**' to cancel the 'Refer to Coroner' process. Clicking '**Yes**' will open the following screen:



6. Select the Coroner's Office and Coroner from their respective drop-down lists, enter a comment if desired and click 'OK'. The system will display a message indicating that the Coroner is not participating electronically and will provide an option to print a death certificate worksheet with only the demographic information filled in so the coroner can complete the medical part of it and

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also a Death Certificate abstract containing all of the current information to be provided to the coroner for reference.

- 7. If you choose to print the above, the field 'Was Coroner contacted due to Cause of Death' on the Demographic 4 tab is set to 'Yes' and the Record is marked as 'Pending Coroner Review'.
- 8. If the Non-participating Coroner indicates that the case should be a coroner case, you will need to contact the original Medical Certifier and request decertification of the record in question. Once de-certification is completed, redesignate the record to the Non-participating Coroner, complete Proxy Medical data entry once the Coroner returns the completed Death Certificate Worksheet and perform Demographic Verification.
 - If the Non-participating Coroner indicates that the case is not a coroner case, you will need to enter a comment in the Comments tab indicating the Coroner's response before demographically verifying the record. Once Demographic Verification is complete, remove the 'Pending Coroner Review' flag on the record.

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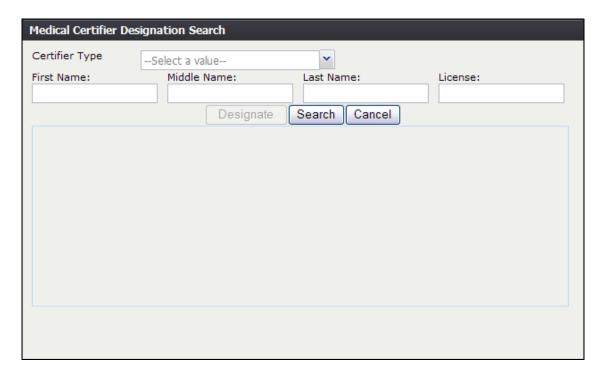
4.10. Print/Re-print Death Certificate Worksheet

The death certificate worksheet is generated by a participating funeral home when the medical certifier is not participating. The worksheet is manually provided to the medical certifier to be completed, signed and returned to the funeral home. The funeral home then completes data entry of the medical items using information provided on the worksheet. When the funeral director electronically verifies the record they must also make an attestation confirming that they have in their possession the signed worksheet from the medical certifier.

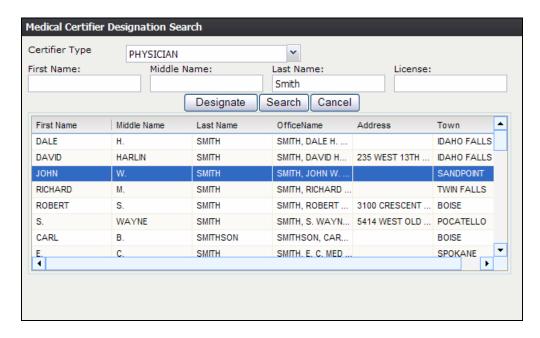
If the funeral home designates the record to a non-participating medical certifier the system will force printing of the Death Certificate worksheet from within the designation process. Once the record has been designated to a non-participating medical certifier, the option to print the death certificate worksheet will also enable within the demographic data entry process.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Search for the record that needs designation of a Medical Certifier using the Unresolved Work Queue by setting the filter to Medical Certifier Office Not Designated.
- 3. Select the desired record from the work queue.
- 4. Select the Registration/Designate Medical Certifier menu item to initiate the search/selection process. If the selected record has already been Medically Certified, the message 'This record has already been Medically Certified' will be displayed:

If the record has not been medically certified the Medical Certifier Designation Search screen will appear:



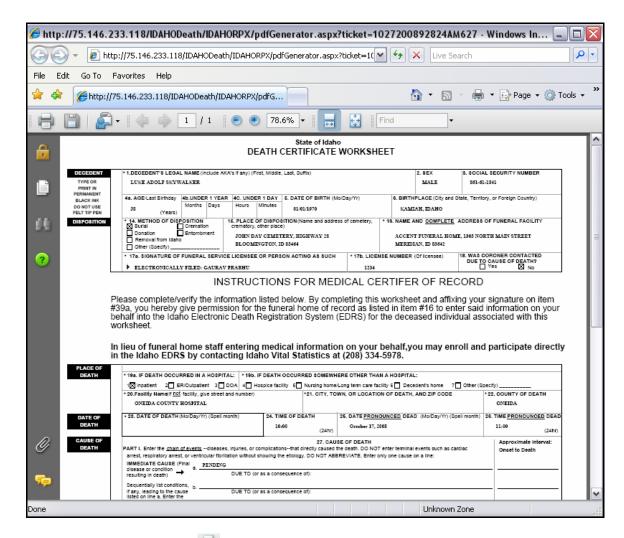
- 5. Select Medical **Certifier Type** from the drop-down list.
- 6. Enter all available Medical Certifier Information:
 - a. First Name
 - b. Middle Name
 - c. Last Name
 - d. License Number
- 7. Click on 'Search'.
- 8. Select appropriate medical certifier from list presented in the grid by clicking on the appropriate row.



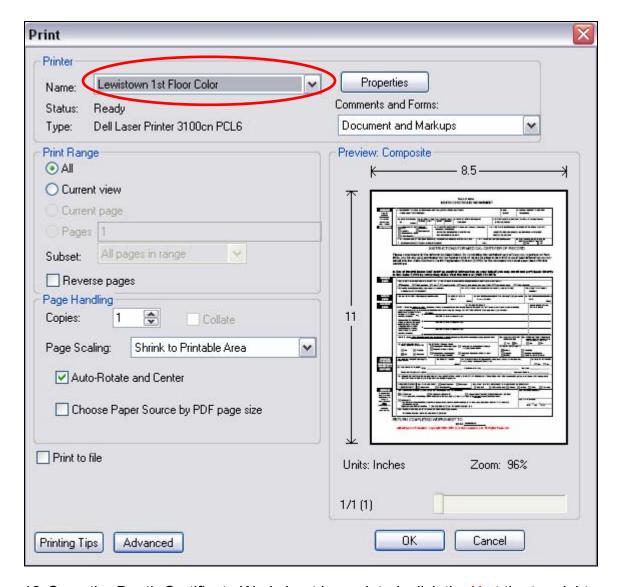
- Click on 'Designate' to assign Medical Certifier and Practice Location on the death record.
- 10. A message indicating that the designated Medical Certifier is not participating in the system will be displayed.



Clicking 'Cancel' will take you back to the Medical Certifier Designation Search screen. To print the Death Certificate Worksheet click 'OK'. The Worksheet will open in a new PDF window as shown below:



11. Click on the printer icon to print the Death Certificate Worksheet. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



- 12. Once the Death Certificate Worksheet has printed, click the X at the top right hand corner to close the PDF window.
- 13. Once Designation is complete, an option to print the Death Certificate Worksheet will also become enabled under the Registration menu by selecting the **Registration/Print/DTP** menu item. This will allow you to reprint the Worksheet. However, the ability to print the death certificate worksheet for a given record will become unavailable once the record has been demographically verified.

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14. If you attempt to print the worksheet manually when the designated medical certifier is participating, the following warning message will appear and require a response before the worksheet prints:

The medical certifier designated on this record is participating electronically. A death certificate worksheet should not be printed unless there is some reason that the medical certifier cannot complete this record directly in the system. A worksheet should only be generated if the medical certifier is not participating in the electronic system. Are you sure you wish to print a death certificate worksheet?

OK Cancel

Click '**OK**' to print the Worksheet. Click '**Cancel**' to terminate the Death Certificate Worksheet printing process.

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4.11. Proxy Medical Data Entry

Data fields that are categorized as Medical are positioned on separate data entry tabs from those that are categorized as Demographic. Demographic data entry will support capture of all fields (demographic and medical) with the following rules applying to the tabs that contain the medical fields.

Fields on the medical tabs will be enabled for data entry within demographic data entry unless one of the following is true:

- ✓ The record has been saved by a user who accessed the record from the medical data entry process
- ✓ The record has been saved by a user who accessed the record from the general data entry process

Note: if the record is designated to a medical certifier at a different medical location after having been saved at a medical location, the medical tabs on the record **will** be enabled for data entry.

This approach supports data entry of the medical section of the record by funeral homes when the medical certifier is not participating and provides the information needed to the funeral home on the Death Certificate Worksheet. When the medical data entry has been completed by a user logged in under a funeral home location and the record has not been medically certified by a medical location, an additional attestation is required when the record is electronically signed (demographic verification) by the funeral director. Refer to 4.12 Demographic Verification for details.

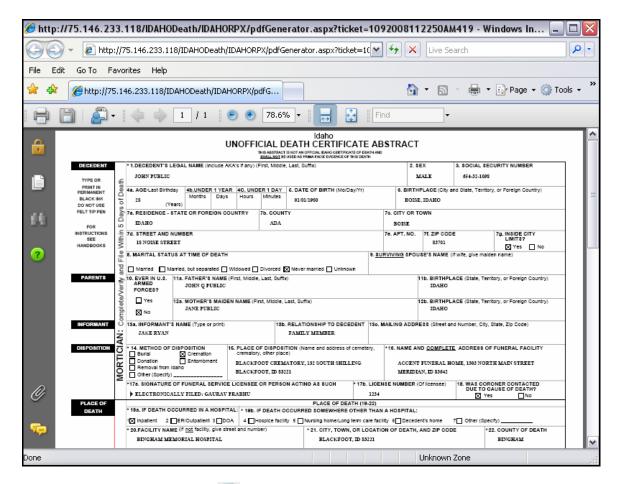
- 1. Follow the steps to print a Death Certificate Worksheet for a record as outlined in section 4.8 Print/Reprint Death Certificate Worksheet.
- 2. Once this worksheet is completed by the non-participating medical certifier and returned to you, proceed to complete data entry on the 3 Medical tabs associated with the record. For more information on performing Medical Data Entry, refer to section 4.19 Medical Data Entry Tips.

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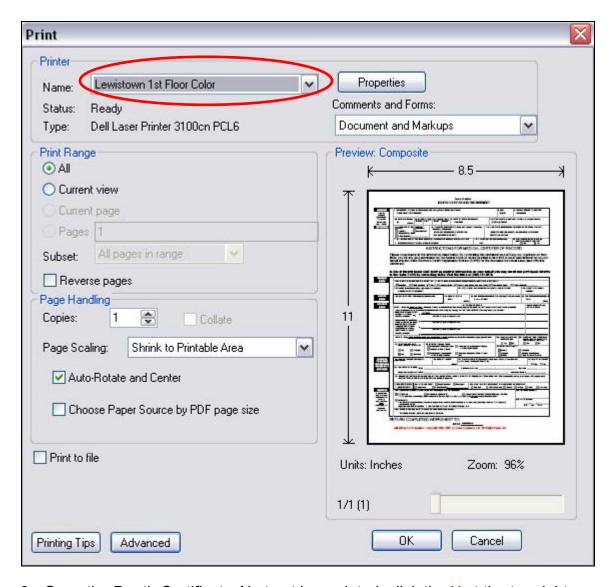
4.12. Print full Death Abstract

This option allows the demographic data entry user to print an abstract version of the Idaho death certificate containing as much information as has been captured for both the demographic and medical sections. An 'UNOFFICIAL' watermark will print on the background of the form. This form will be associated with the demographic data entry process and may be printed at any time.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Retrieve the desired record using the Work Queue Search or the Search Screen.
- 3. Select the Registration/Print/Death Certificate Abstract menu item.
- 4. The message 'Report is ready for printing' will be displayed. Click '**OK**'. The form will open in a new PDF window as shown below:



5. Click on the printer icon to print the Death Certificate Abstract. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



6. Once the Death Certificate Abstract has printed, click the X at the top right hand corner to close the PDF window.

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4.13. Print BTP/Blank BTP

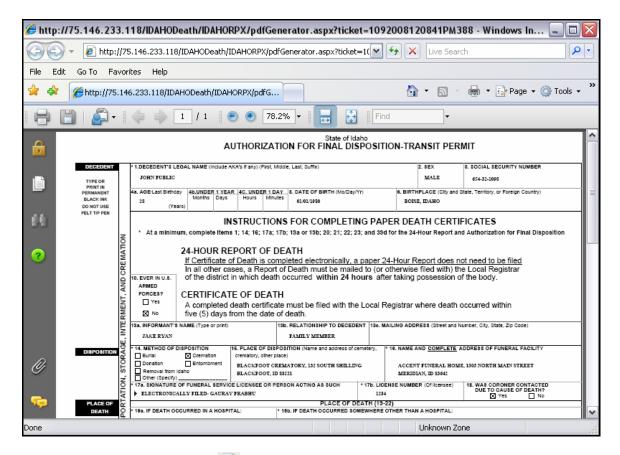
Print BTP Form

A Funeral Director will be able to print a BTP form any time after the record has been saved.

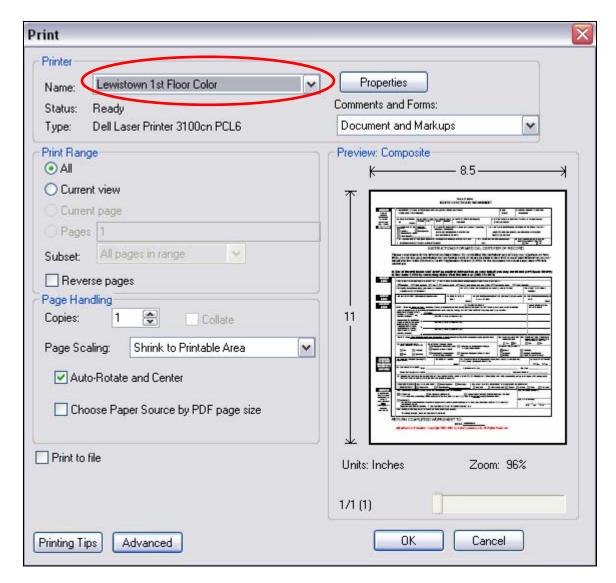
- 1. Save the record you are currently processing if you wish to print a BTP or retrieve the desired record for which you wish to print a BTP using the Work Queue Search or the Search Screen.
- 2. Select the Registration/Print/BTP menu item.

Corresponding warning messages will be displayed if any of the following are true:

- ✓ The method of disposition is cremation and the coroner has not electronically signed the cremation authorization
- ✓ The method of disposition is not resolved.
- ✓ The medical certifier has not electronically signed the BTP (when applicable)
- If all of the above conditions are satisfied, the message 'Report is ready for printing' will be displayed. Click 'OK'. The form will open in a new PDF window as shown below:



4. Click on the printer icon to print the BTP form. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



5. Once the BTP Form has printed, click the X at the top right hand corner to close the PDF window.

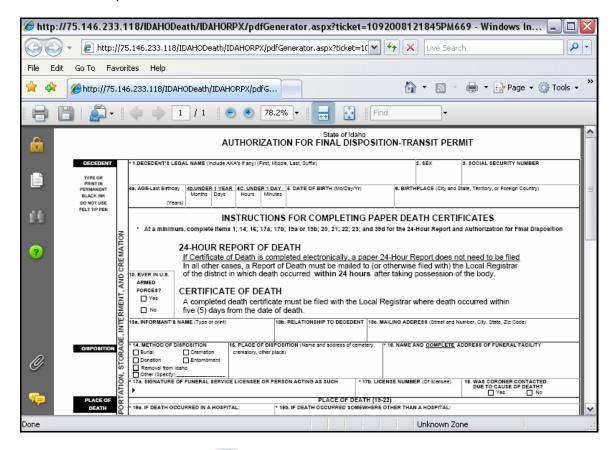
Print Blank BTP Form

A Funeral Director will be able to print a Blank BTP form at any time.

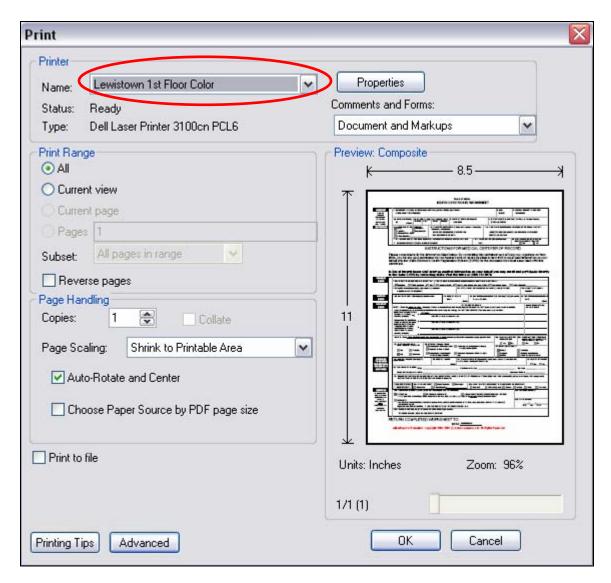
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the **Registration/Print/Blank BTP** menu item.

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3. The message 'Report is ready for printing' will be displayed. Click '**OK**'. The form will open in a new PDF window as shown below:



4. Click on the printer icon to print the Blank BTP Form. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



5. Once the Blank BTP Form has printed, click the X at the top right hand corner to close the PDF window.

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4.14. Demographic Verification

This section describes different aspects of Demographic Verification and addresses certain implications of this process.

Performing Demographic Verification

Demographic Verification is the electronic equivalent of signing the death certificate. Demographic verification cannot be performed until the entire death record is complete; all fields (including medical) must be resolved. If the designated medical certifier is participating, then medical certification is required before demographic verification can be performed. If the medical certifier is 'non-participating', then medical data entry fields must all be resolved and the verification process will include an additional attestation regarding the signed worksheet from the medical certifier. The Demographic Verification Screen displays the Decedent Name, Date of Death, Date of Birth, Gender and Place of Death to provide a means of insuring that the correct record has been reviewed. The screen also displays the name of the demographic verifier (funeral director) associated with the record.

NOTE: Demographic Verification can ONLY be performed once Medical Certification has been completed, electronically or on paper.

Thus, before demographic verification can be successfully performed at a Funeral Home, the following must be accomplished:

- ✓ Demographic Data Entry Fields must all be resolved
- ✓ Medical Data Entry fields must all be resolved.
- ✓ If the record is associated with a participating medical certifier then electronic medical certification must be complete
 If the record is associated with a non-participating medical certifier then medical certification must be complete on the Death Certificate Worksheet
- ✓ A request for SSN verification must have been submitted.
- ✓ A record coming from demographic or medical data entry cannot have a date pronounced that is more than 365 days prior to the date verified by the Funeral Director. If the date pronounced is more than 365 days prior to the system date when demographic verification is done, the following message will be displayed:

Date pronounced is more than 365 days ago. This is a delayed record and cannot be filed electronically. You may print a copy of this record on a death certificate form and obtain the required signatures or create an entirely new

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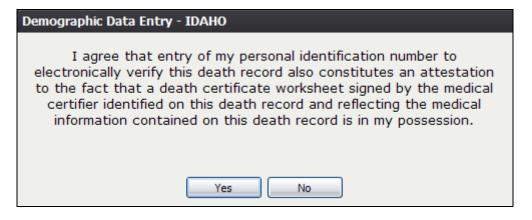
death certificate manually. The record will remain in your work queue until it is manually filed at the State. Do you wish to print this record now?

Yes No

Select '**Yes**' to close the message and print the record. If you select '**No**' the message will close without printing the record.

Important Note: A demographic verifier can only perform demographic verification on records that identify him/her on the record as the demographic verifier.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Search for the desired record using the Work Queue Search by setting the unresolved work queue filter to **Demographic Verification Not Complete**.
- 3. Select a record from the Work Queue drop-down list.
- 4. When the appropriate record appears on the screen, click on the 'Demographic Verification' icon or select the Registration/Demographic Verification menu item to initiate the demographic verification process.
- 5. If the medical certifier associated with the record is NOT participating, then an attestation statement will appear on the verification screen and you will need to indicate that you agree with the attestation before you can verify the record. The following statement will be followed by the options to agree or disagree:



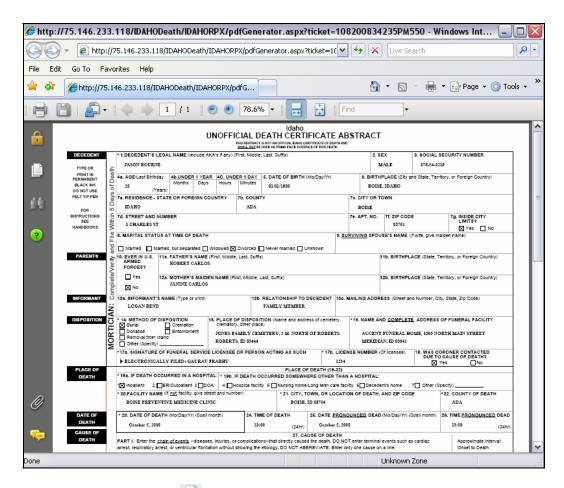
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You must click 'Yes' to agree to the above statement before continuing to the verification process. If you disagree, the system will exit the verification process and the record will remain unverified.

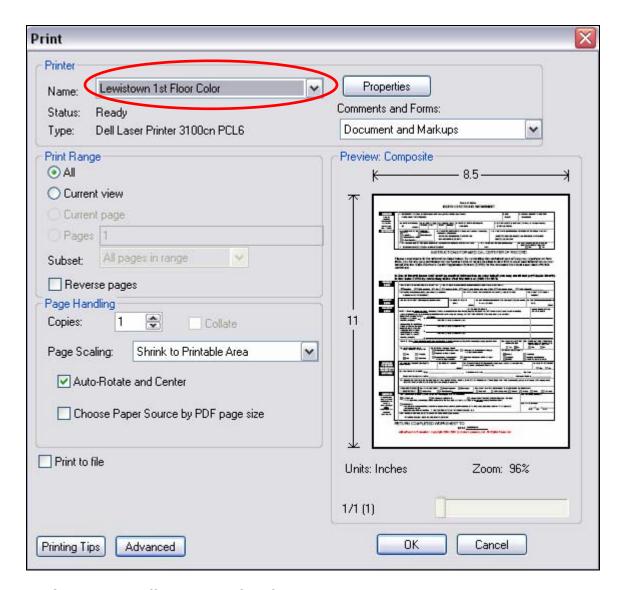
6. If you agree to the attestation above or if the Medical Certifier for the record is participating the following screen will be displayed:



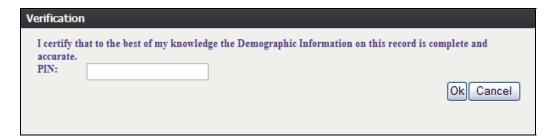
7. To view a print preview of the Unofficial Death Certificate Abstract, click on the '**Preview**' button. A message 'Ready to Print' will be displayed. Click '**OK**' to preview the Death Abstract. If desired, you may print this Abstract.



Click on the printer icon to print the Abstract. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



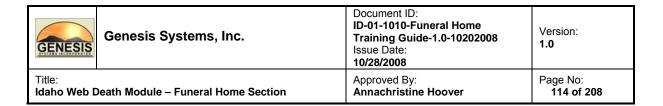
- 8. Once the Unofficial Death Certificate Abstract has printed, click the X at the top right hand corner to close the PDF window.
 - If you detect data that needs to be changed before the record is verified, the 'Cancel' button will allow you to exit the Demographic Verification process. You can edit and resave the record before initiating the verify process again.
- 9. To Demographically Verify the record, click the 'Verify' button. The system will display a screen with the following statement: 'I verify that to the best of my knowledge the Demographic Information on this record is complete and accurate.'

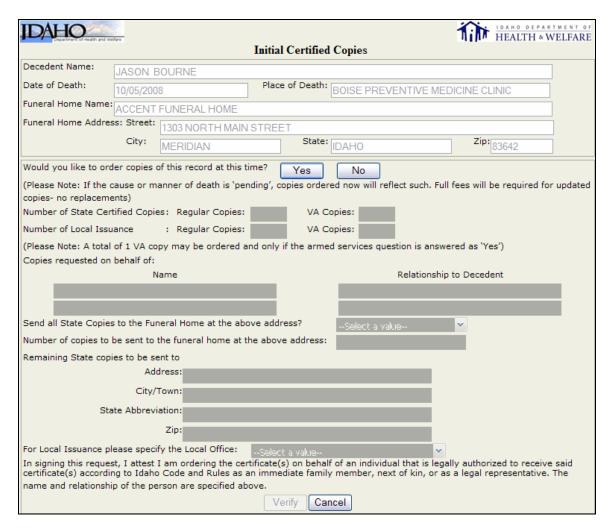


10. Enter your PIN and click '**OK**'. If the PIN is valid, the following message will be displayed:

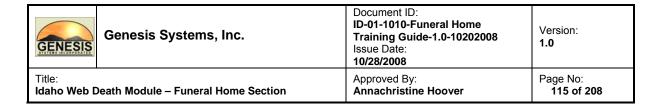


11. When you click '**OK**' the record will be marked as verified and the following form will appear to support ordering of initial certified copies:





12. If you select '**No**' in response to the question '*Would you like to order copies of this record at this time?*' no copies will be ordered, the screen will close and you will be taken to the Demographic Data Entry screen 1. If you select '**Yes**' the fields shown on the form below will become enabled:



IDA	HO					A	HEALTH & WI	MENT OF
	halbecharist or seeson and w	erare		Initial Certifie	d Copies		TILITEIT TO	SEITHE
Decede	ent Name:	JASON B	BOURNE					
Date of	Death:	10/05/200	8	Place of Death	BOISE PREVENT	TIVE MEDICINE CL	INIC	
Funeral	Home Name:	ACCENT	FUNERAL HOME	1				
Funeral	Home Addres	ss: Street:	1303 NORTH MAIN	ISTREET				
		City:	MERIDIAN	State	IDAHO	Zip:	83642	
Would	you like to ord	der copies o	of this record at this t	ime? Yes	No			
(Please	Note: If the	cause or ma	anner of death is 'per	nding', copies orde	red now will reflect	such. Full fees will b	e required for (updated
Sopies Numbe	no replacem r of State Cer	ente) tified Copie	es: Regular Copies:	VA C	Copies:			
Numbe	r of Local Issu	Jance	: Regular Copies:	VAC	Copies:			
(Please	Note: A total	of 1 VA co	py may be ordered a	and only if the arm	ed services question	n is answered as 'Ye	as')	
1	requested on				·			
		N	ame		Rel	lationship to Decede	ant	_
			neral Home at the abo		Select a value	~		
Numbe	r of copies to	be sent to t	the funeral home at t	he above address:				
Remain	ning State cop							
			dress:			_		
		City/1	Town:					
	Sta	ate Abbrevi	ation:					
			Zip:					
For Loc	al Issuance p	lease specit	fy the Local Office:	Select a value		~		
			I am ordering the cer Code and Rules as a					
name a	and relationshi	ip of the pe	rson are specified ab	ove.				
				Verify Ca	ncel			

- 13. Enter applicable information in the 'Number of State Certified Copies:' and 'Number of Local Issuance:' fields. Complete at least one row (Name and Relationship to Decedent) of the 'Copies requested on behalf of:' fields.
- 14. If you enter a value greater than 0 in the 'Regular Copies:' and/or 'VA Copies:' fields for 'Number of State Certified Copies:' the 'Send all State Copies to the Funeral Home at the above address?' drop-down list will become enabled. If you select 'Yes', proceed to step 14. If you select 'No', the fields shown below will become enabled:

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IDAHO					1 (1)	HEALTH & WI	MENT OF
Initial Certified Copies						SLFAKE	
Decedent Name:	JASON E	ROURNE		-			
Date of Death:	10/05/200		Place of	Death: ROISE PREV	/ENTIVE MEDICINE C	LINIC	
Funeral Home Name		FUNERAL HOME		BOIOLITE	LITTIVE MEDICINE C		
Funeral Home Addre			STDEET				
	City:	MERIDIAN	OTTLET	State: IDAHO	Zip	83642	
Would you like to ore	dor copies	of this record at this ti	mo?			03012	
				es No	flect such. Full fees will	he required for a	undated
copies- no replaceme		anner or death is pen	iding , copie	s ordered flow will ref	nect such. Full fees will	be required for t	ipuateu
Number of State Cer	tified Copie	es: Regular Copies:	1	VA Copies:			
Number of Local Issu	iance	: Regular Copies:		VA Copies:			
(Please Note: A total	of 1 VA co	py may be ordered ar	nd only if th	e armed services que	estion is answered as 'Y	'es')	
Copies requested on					Balatianakia ta Basas	1	
	IV.	lame			Relationship to Dece	ient	1
Send all State Conie	s to the Fu	neral Home at the abo	ve address	2	~		
,		the funeral home at the		IVO	<u> </u>		
Remaining State cop							
		dress:					
City/Town:							
State Abbreviation:							
30	ate Abbievi						
		Zip:					
For Local Issuance please specify the Local Office:Select a value In signing this request, I attest I am ordering the certificate(s) on behalf of an individual that is legally authorized to receive said							
certificate(s) according to Idaho Code and Rules as an immediate family member, next of kin, or as a legal representative. The							
name and relationship of the person are specified above.							
Verify Cancel							

15. Enter the required information. If you did not enter any values in the 'Number of Local Issuance:' fields proceed to step 14.

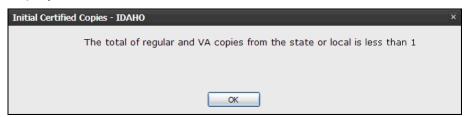
If you entered a value greater than 0 in the 'Regular Copies:' and/or 'VA Copies:' fields for 'Number of Local Issuance:' one of the following will occur:

A) If the date pronounced on the record is more than 365 days prior to the system date, the system will provide the following warning and clear the values from both types of Local Copies:

The date pronounced is more than 365 days ago. Local issuance copies cannot be requested electronically. Please request these local copies outside of the system.

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- B) If the year of death on the record is not supported by a current State File Number sequencer, the system will provide the following warning and clear the values from both types of Local Copies:
 - This record is classified as 'Overdue'. Local issuance copies cannot be requested electronically. Please request these local copies outside of the system.
- C) If the record has been flagged as a 'Replacement' (in the NEW process, the system matched this record to an existing FILED 'Presumptive' record but 'Add NEW' was selected anyway), the system will provide the following warning and clear the values from both types of Local Copies:
 - This record is classified as a 'Replacement' because it appears to match a record that had already been filed as a Presumptive Death Record. Local issuance copies cannot be requested electronically. Please request these local copies outside of the system.
- D) If the record does not have a date pronounced that is more than 365 days prior to the system date and the year of death is supported by a State File Number sequencer and the record has not been flagged as a 'Replacement', the 'For Local Issuance please specify the Local Office:' drop-down list will enable. Select a Local Registrar from the drop-down list.
- 16. Click the '**Verify**' command button to complete the ordering process. The following conditions need to be true for the process to be completed:
 - ✓ The total of Regular and VA copies from the state or local should be greater than 0. If the total is not greater than 0, the following message will be displayed:



✓ At least one name and relationship has to be entered in the 'Copies requested on behalf of:' fields. If not, the following message will be displayed:

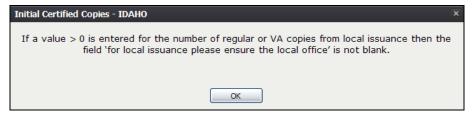
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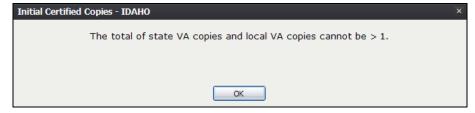
✓ If 'Send all State Copies to the Funeral Home at the above address?' is 'No' then 'Number of copies to be sent to the funeral home at the above address' should not be blank and the first three lines for 'Remaining State copies to be sent to' should not be blank. If they are blank, the following message will be displayed:



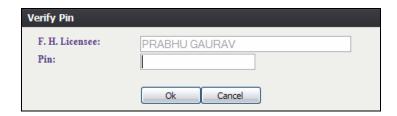
✓ If a value greater than 0 is entered for the number of regular or VA copies from local Issuance then the field 'For Local Issuance please specify the Local Office' should not be blank. If it is blank, the following message will be displayed:



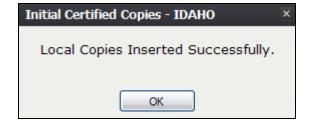
✓ The total of State VA copies and Local VA copies should not be greater than 1. If the total is greater than 1, the following message will be displayed:



If all of the above conditions are satisfied, the system will ask for your PIN.



17. Enter your PIN and click 'OK'. The following message will be displayed:



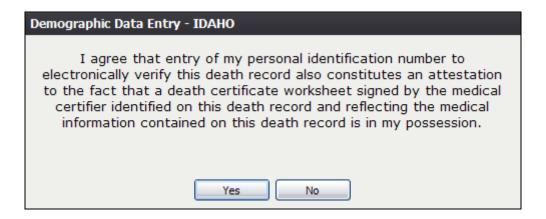
18. Click '**OK**'. The order screen will close and you will be returned to demographic data entry screen 1. The record will be released to appear in Registration Review.

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4.15. Medical Certification by Funeral Director

Funeral Directors will complete Medical Certification within demographic data entry to accommodate the electronic filing of records for a non-participating Medical Certifiers.

In this case, the Funeral Director will certify the record before demographically verifying it by attesting to the fact that he/she has in his/her possession a Death Certificate Worksheet signed by the Medical Certifier identified on the death record and reflecting the medical information contained on the record. The attestation message is shown below.



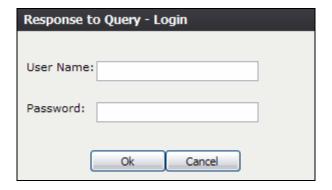
See section 4.14 Demographic Verification for more information.

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4.16. Respond to Query

A query is generated to request additional information or verification of data provided on the record. A record may have one or more demographic queries and medical queries pending at the same time.

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Search for the desired record using the Search Screen or the Work Queue Search by setting the unresolved work queue filter to Query Pending.
- 3. Once the record is retrieved, click on the 'Response to Query' icon. The system will ask you to re-enter your User Name and Password:

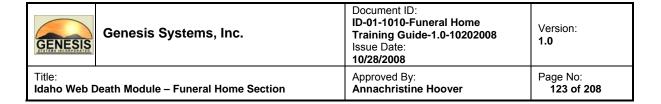


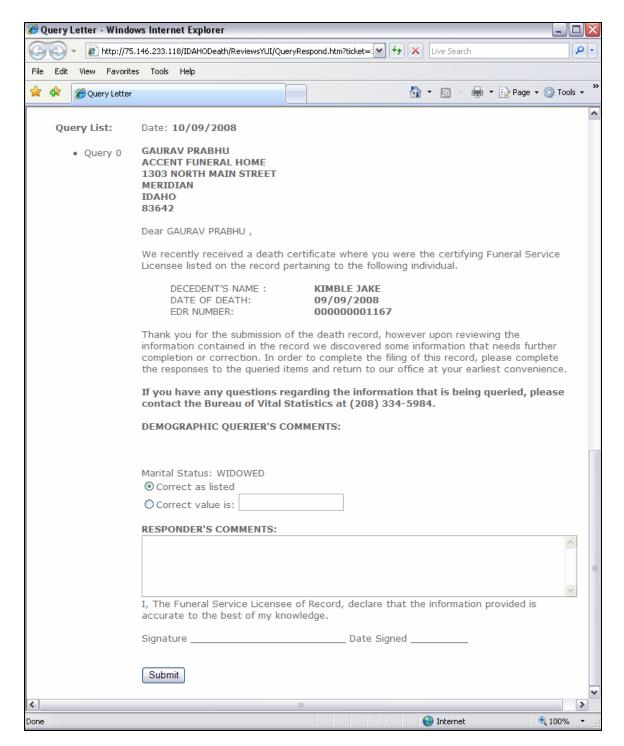
4. Enter your User Name and Password and click '**OK**'. The 'Response to Query' screen will open. It will contain fields for the name of the Query Certifier and for the certifier's PIN.



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5. Select the Certifier name from the drop-down list, enter the appropriate PIN number and click on the '**Authentication**' button. A query list will open in a new browser window. Click on a Query number to open the corresponding Query Letter, shown below:

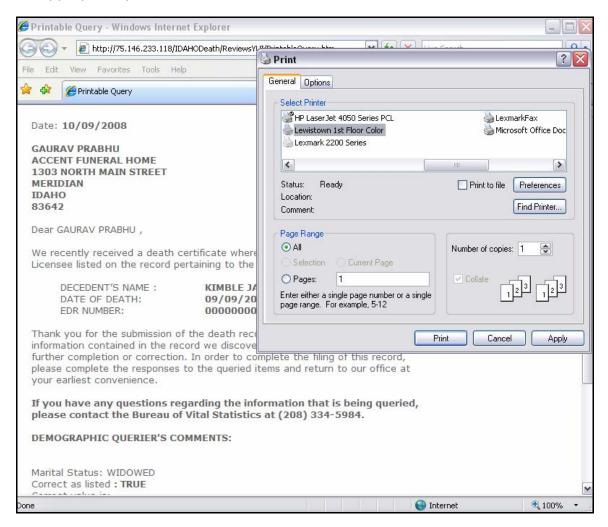




6. Click the appropriate Radio Button to confirm or correct (enter correct value) the queried field and enter an optional comment. Click '**Submit**'. A message 'Query is ready for printing' will be displayed.

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Click '**OK**'. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



7. Once the Query Letter has printed, click the X at the top right hand corner to close the 'Query Letter' and 'Printable Query' windows and return to Demographic Screen 1.

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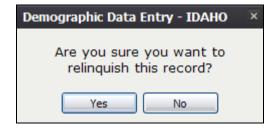
4.17. Relinquish a Record

Identification of a funeral home on a death record is established when a NEW record is created in demographic data entry by that funeral home or in some cases when the funeral home 'picks up' a record that is not already owned by another funeral home as part of the 'NEW' record process.

Some scenarios will require that a Funeral Home that has become the 'owner' of a record needs to 'Relinquish' the record so a different Funeral Home can pick it up. The feature that supports this allows the current funeral home to remove itself from the record making the record available to be picked up by a different funeral home.

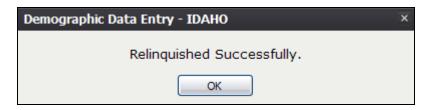
Notes:

- ✓ The Relinquish process is not related to a 'Trade Call' circumstance where a
 second funeral home is involved in providing some of the services.
- ✓ When a record is relinquished, any information that exists in the 'Filing on behalf of' fields will be cleared and the 'Filing on behalf of' checkbox will be unchecked.
- Login to the Idaho Web Death Module following the Login System Access instructions.
- Retrieve an existing record that you wish to relinquish using the Work Queue or Search Screen.
- 3. Click on the 'Relinquish' 🖺 icon. The following prompt will be displayed:



4. Click '**Yes**' to relinquish the record. The application will confirm that the record was relinquished successfully.

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5. Click '**OK**' to close the prompt and return to the Demographic Data Entry screen.

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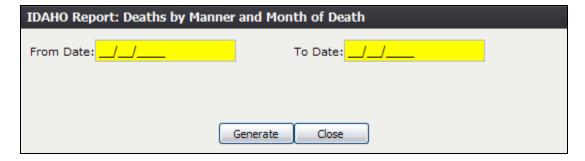
4.18. Reports

4.18.1. Statistics by Date and Manner

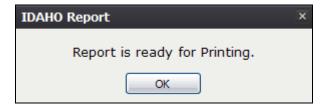
To print a report, the user will need to supply a date range based on the date of death. The report will tabulate all deaths that are within the jurisdictional rules for the user that also meet the date range criteria. The following reports may be printed:

4.18.1.1. Deaths by Manner and Month of Death

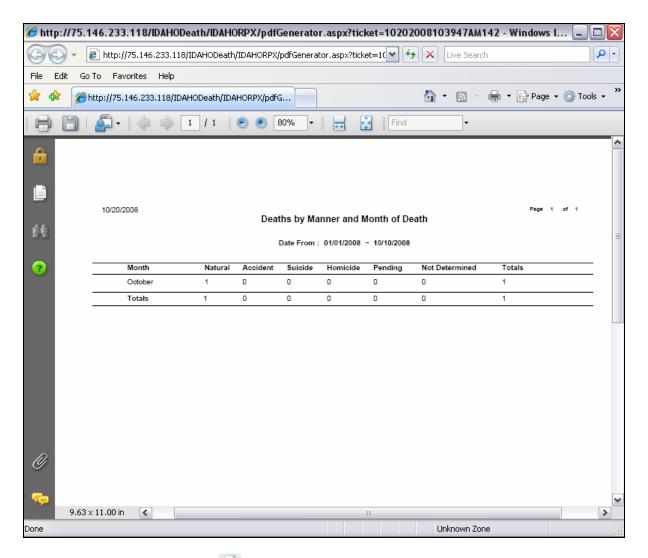
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Month of Death menu item.
- 3. The following screen will be displayed:



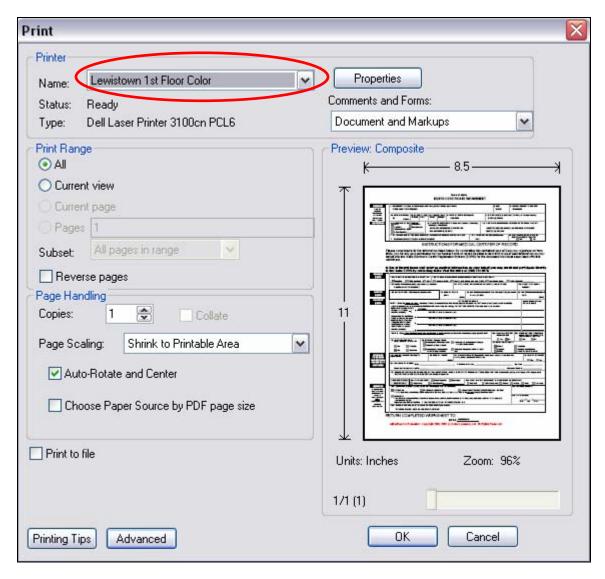
4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click '**OK**'. The report will open in a new window.



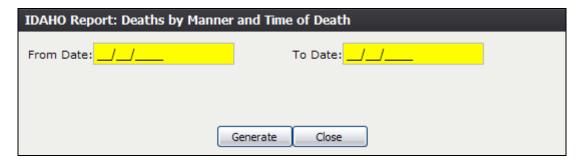
6. Click on the printer icon below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



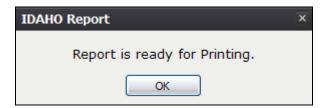
7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.1.2. Deaths by Manner and Time of Death

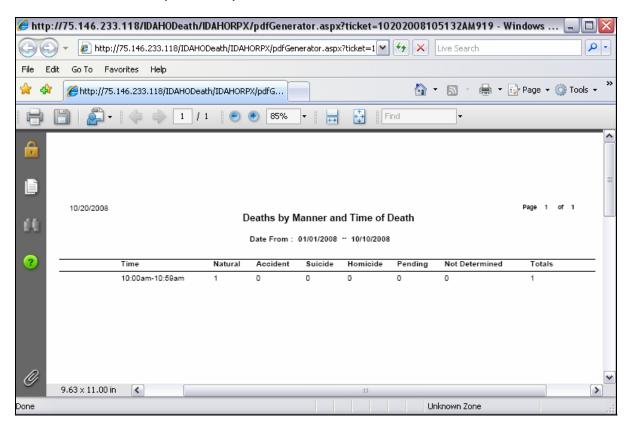
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Time of Death menu item.
- 3. The following screen will be displayed:



4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click 'OK'. The report will open in a new window.



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6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



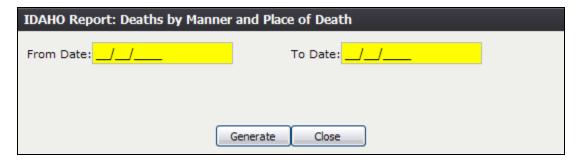
7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.1.3. Deaths by Manner and Place of Death

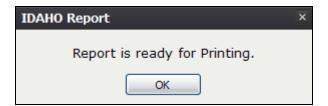
1. Login to the Idaho Web Death Module following the Login – System Access instructions.

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- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Place of Death menu item.
- 3. The following screen will be displayed:

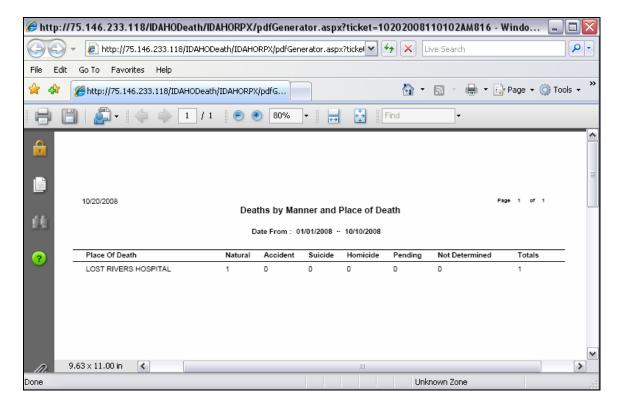


4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:

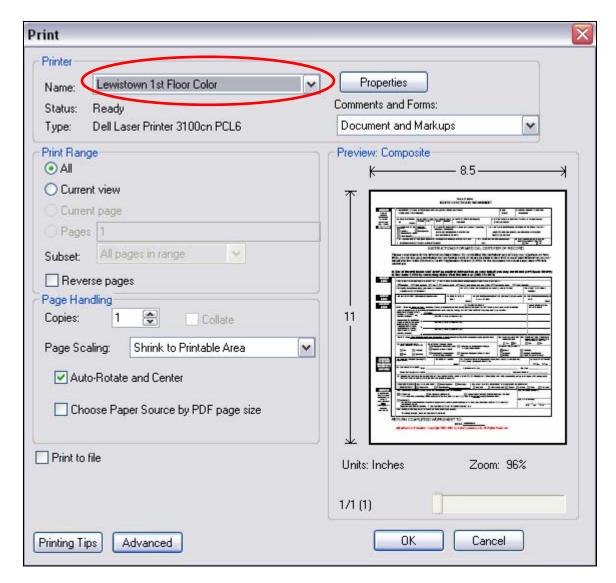


5. Click '**OK**'. The report will open in a new window.

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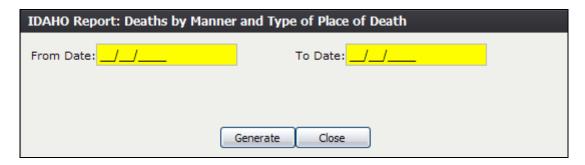
6. Click on the printer icon limit to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.1.4. Deaths by Manner and Type of Place of Death

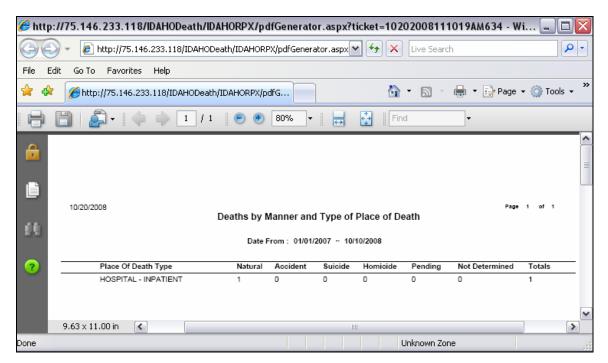
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Type of Place of Death menu item.
- 3. The following screen will be displayed:



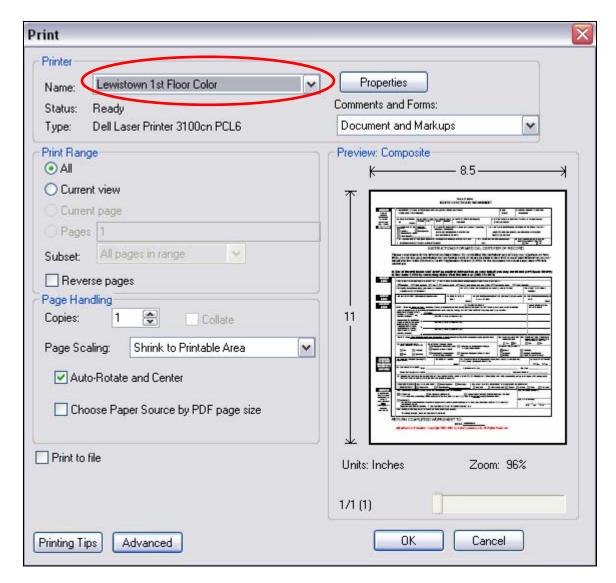
4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click '**OK**'. The report will open in a new window.



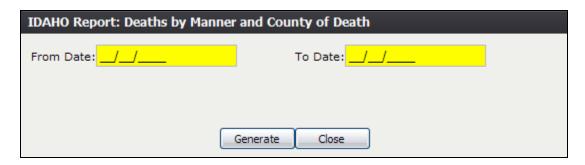
6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



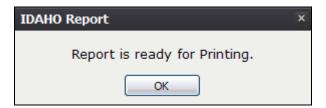
7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.1.5. Deaths by Manner and County of Death

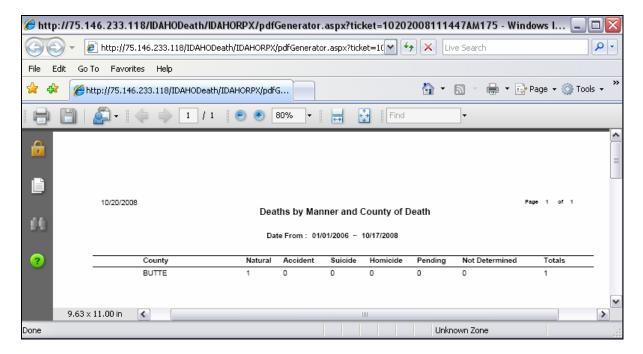
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and County of Death menu item.
- 3. The following screen will be displayed:



4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click 'OK'. The report will open in a new window.

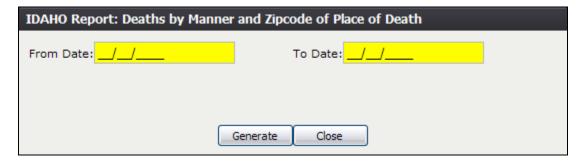


6. Click on the print icon to print the report. Close the report window by clicking on the X at the top right-hand corner of the screen.

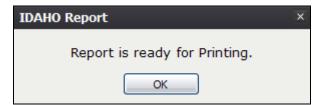
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4.18.1.6. Deaths by Manner and Zip Code of Place of Death

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Zip Code of Place of Death menu item.
- 3. The following screen will be displayed:

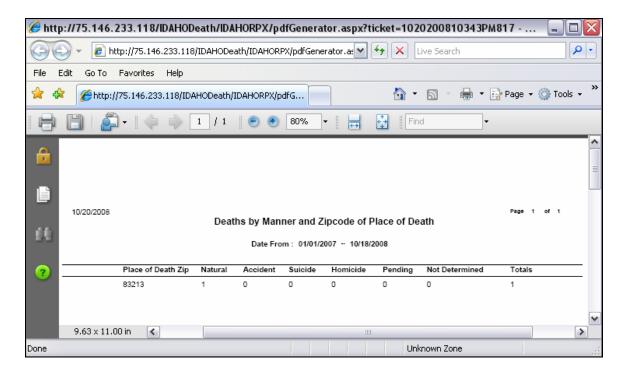


4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:

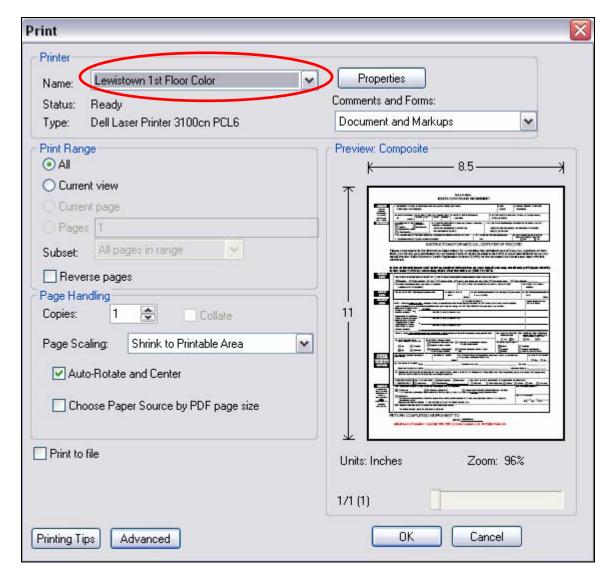


5. Click '**OK**'. The report will open in a new window.

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6. Click on the printer icon below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



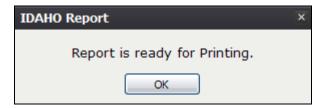
7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.1.7. Deaths by Manner and Place of Injury

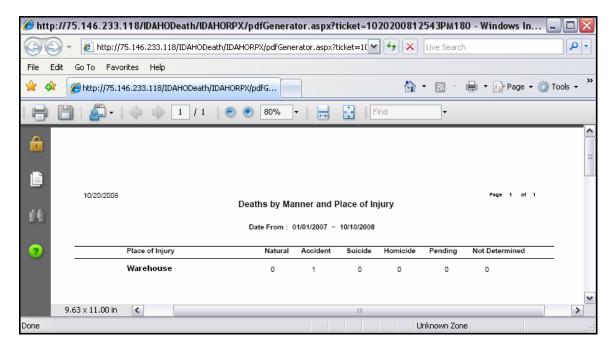
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Place of Injury menu item.
- 3. The following screen will be displayed:



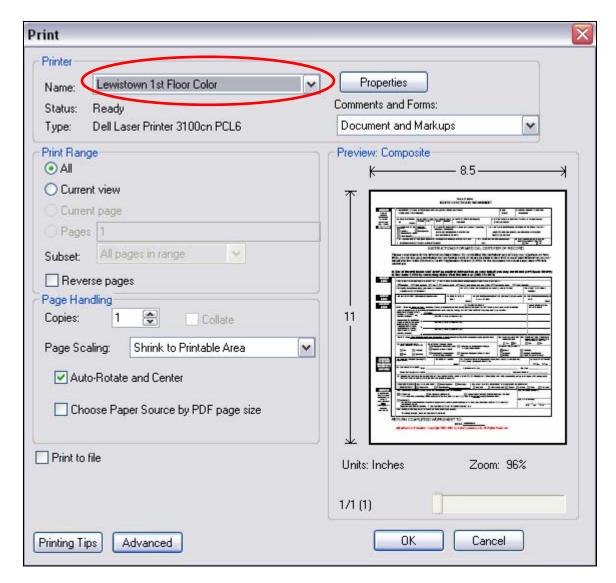
4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click '**OK**'. The report will open in a new window.



6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



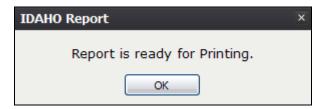
7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.1.8. Deaths by Manner and County of Injury

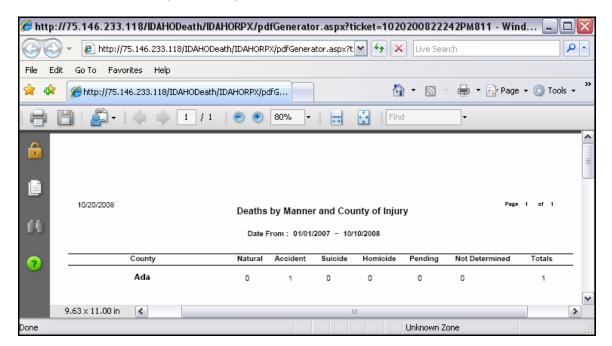
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and County of Injury menu item.
- 3. The following screen will be displayed:



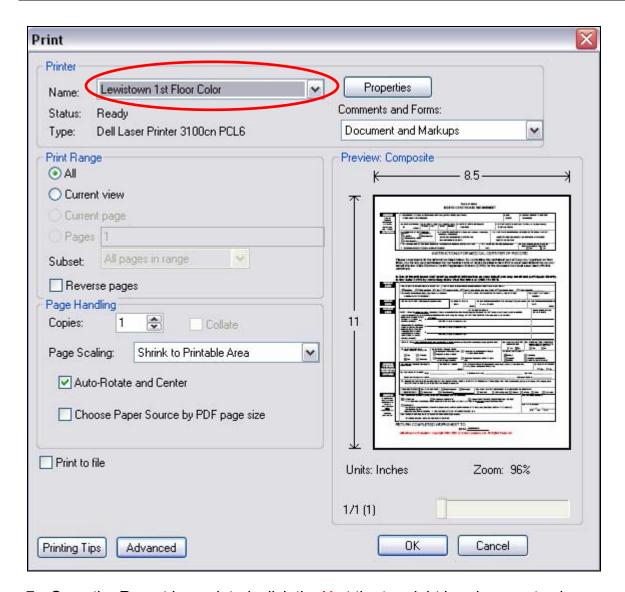
4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click '**OK**'. The report will open in a new window.



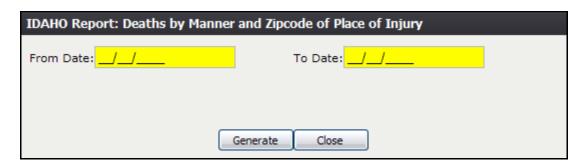
6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.

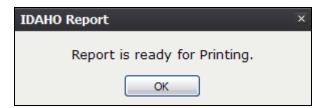


7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

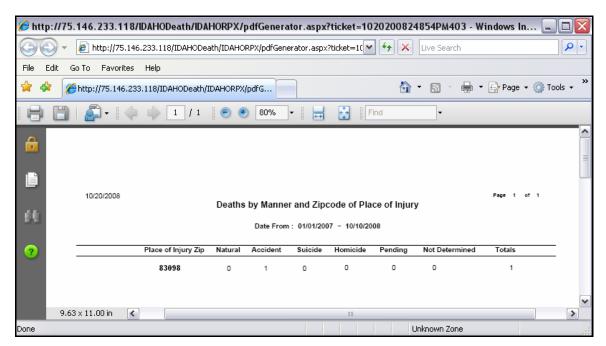
4.18.1.9. Deaths by Manner and Zip Code of Place of Injury

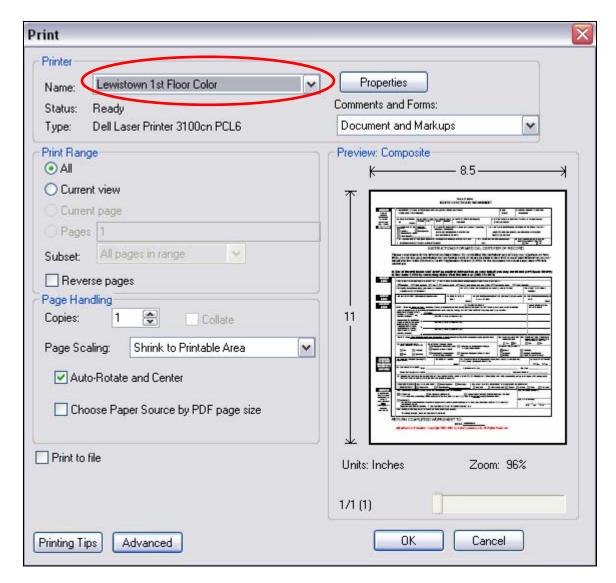
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Zip Code of Place of Injury menu item.
- 3. The following screen will be displayed:





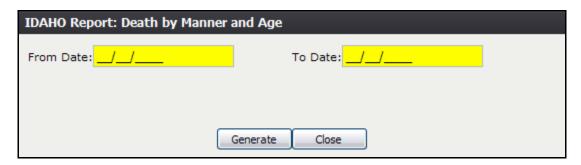
5. Click 'OK'. The report will open in a new window.

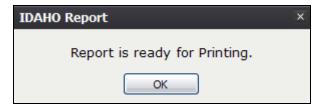




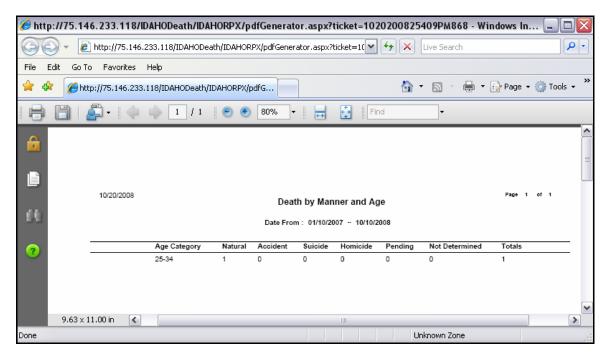
4.18.1.10. Deaths by Manner and Age

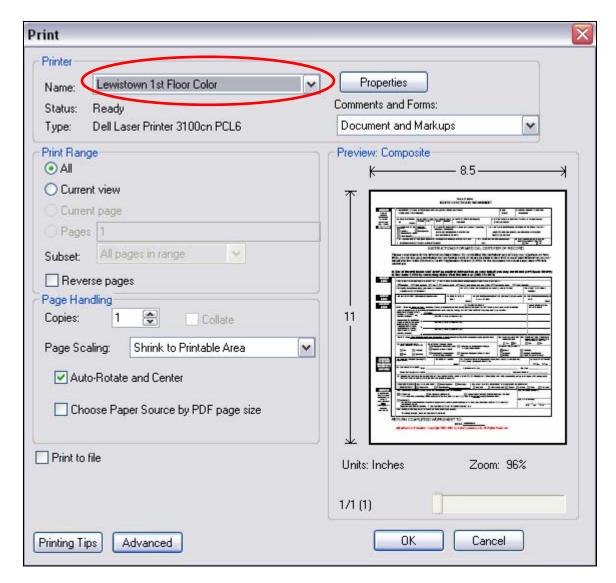
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Age menu item.
- 3. The following screen will be displayed:





5. Click '**OK**'. The report will open in a new window.

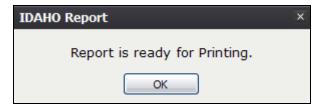




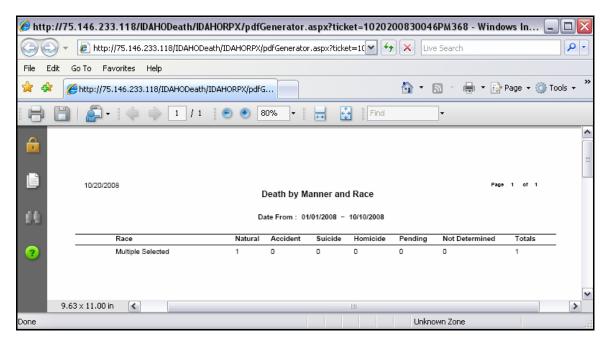
4.18.1.11. Deaths by Manner and Race

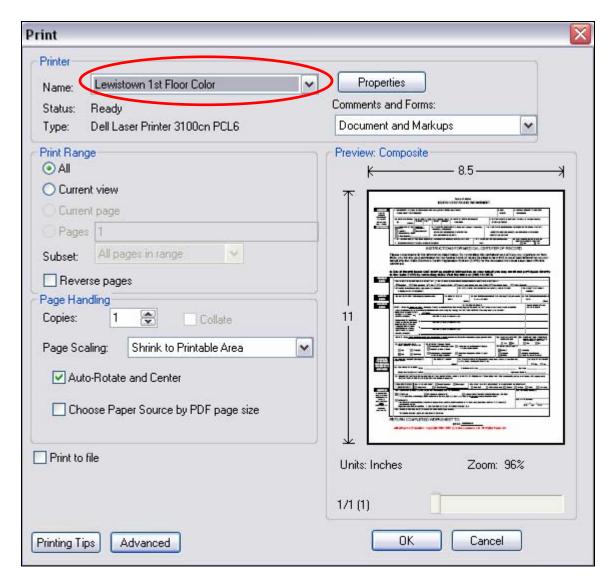
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Race menu item.
- 3. The following screen will be displayed:





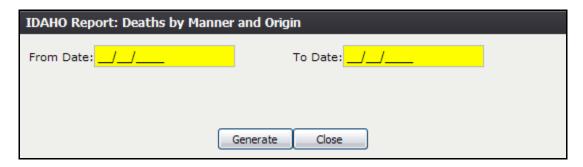
5. Click '**OK**'. The report will open in a new window.

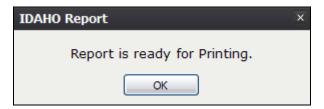




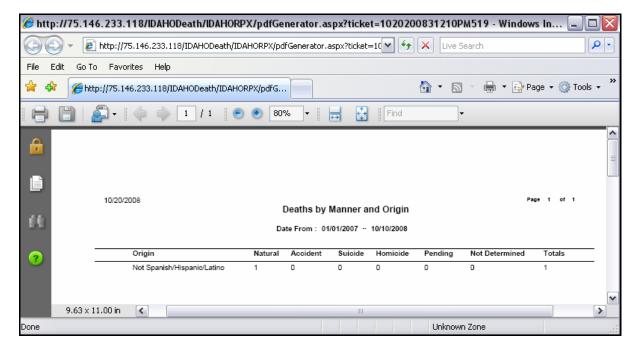
4.18.1.12. Deaths by Manner and Origin

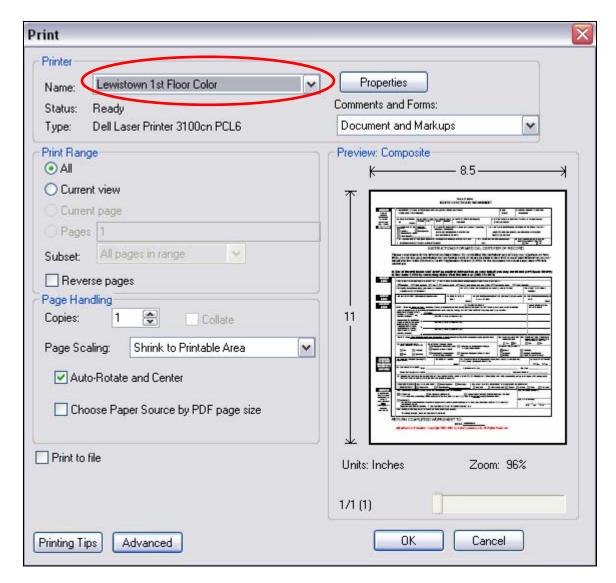
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Origin menu item.
- 3. The following screen will be displayed:





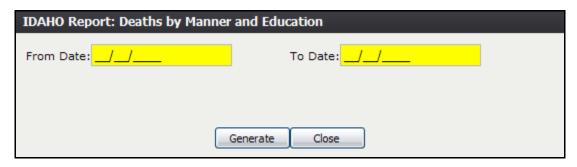
5. Click '**OK**'. The report will open in a new window.

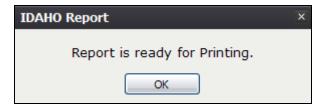




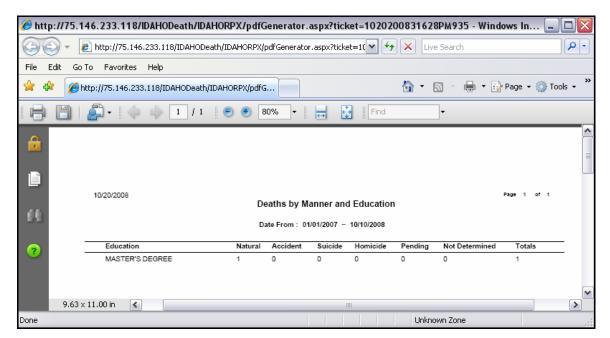
4.18.1.13. Deaths by Manner and Education

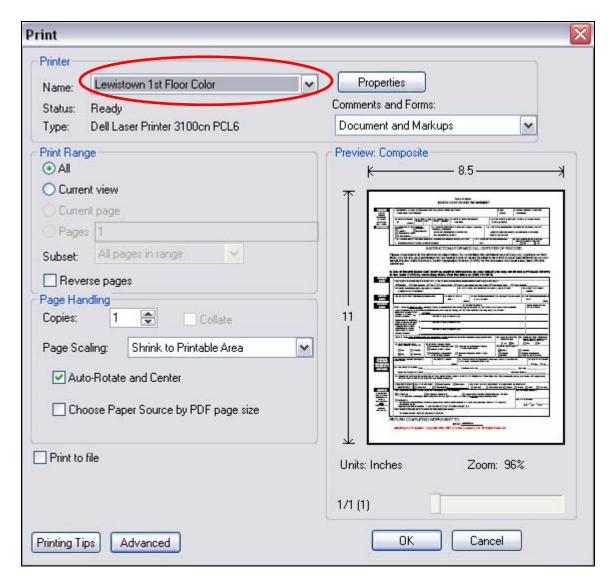
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Education menu item.
- 3. The following screen will be displayed:





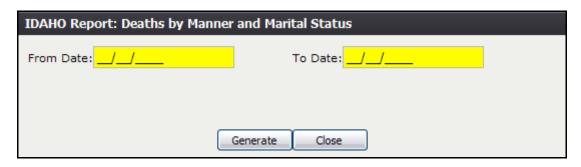
5. Click 'OK'. The report will open in a new window.

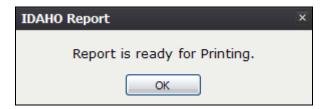




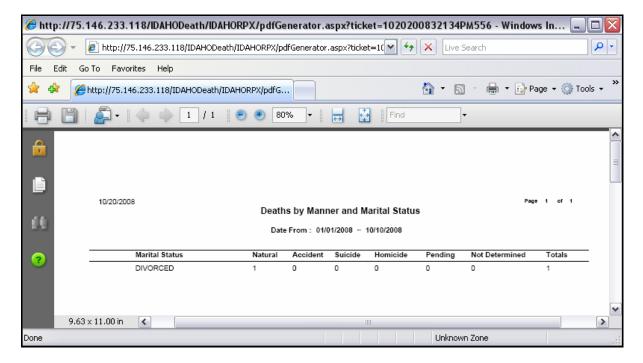
4.18.1.14. Deaths by Manner and Marital Status

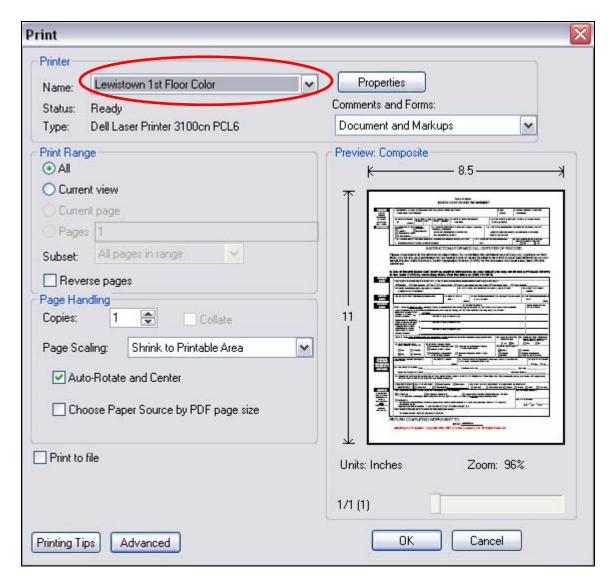
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Marital Status menu item.
- 3. The following screen will be displayed:





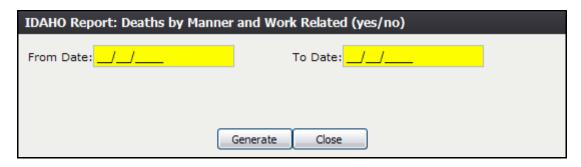
5. Click '**OK**'. The report will open in a new window.

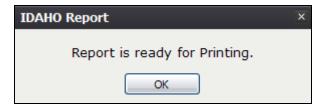




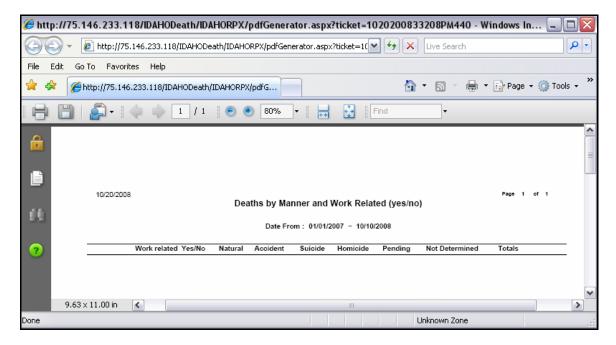
4.18.1.15. Deaths by Manner and Work Related (yes/no)

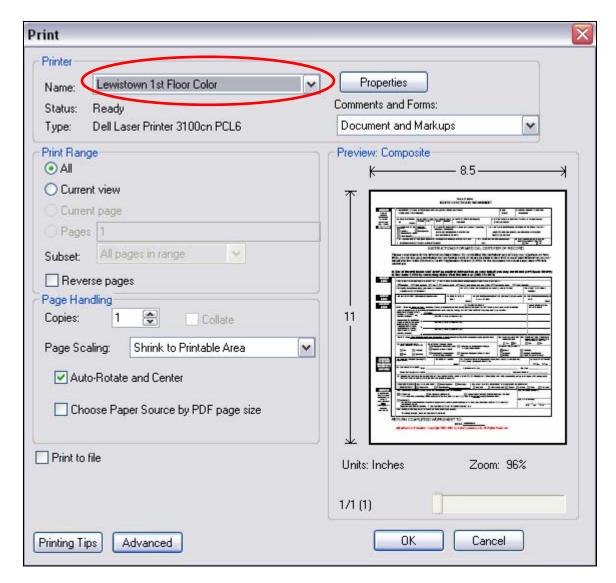
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Work Related (yes/no) menu item.
- 3. The following screen will be displayed:





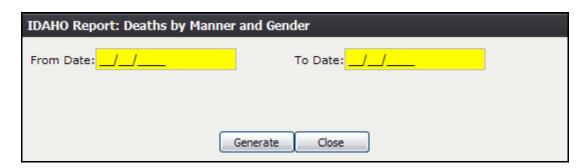
5. Click '**OK**'. The report will open in a new window.

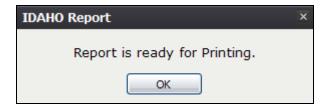




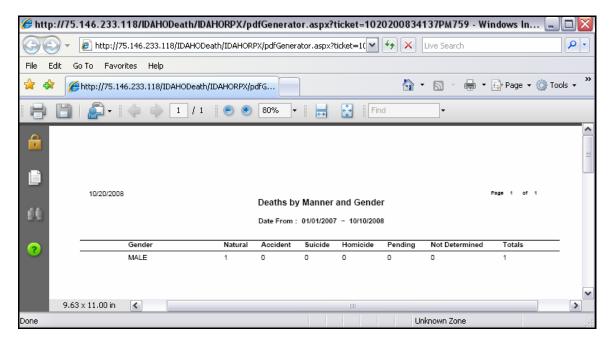
4.18.1.16. Deaths by Manner and Gender

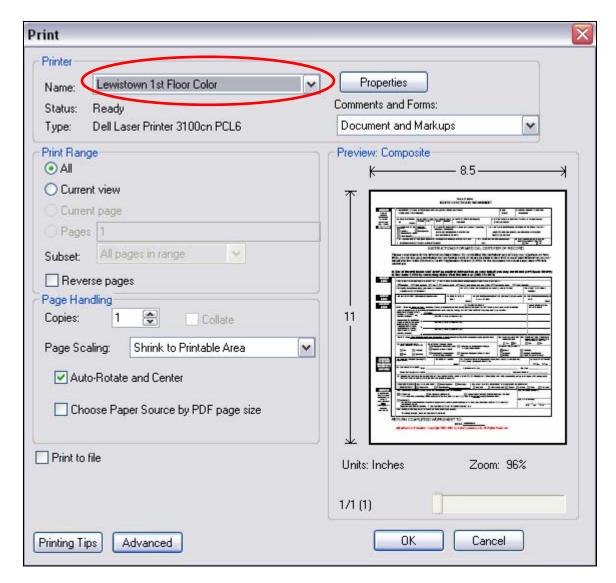
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Deaths by Manner and Gender menu item.
- 3. The following screen will be displayed:





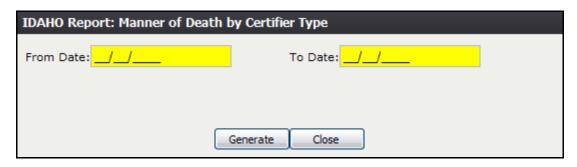
5. Click '**OK**'. The report will open in a new window.

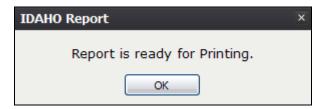




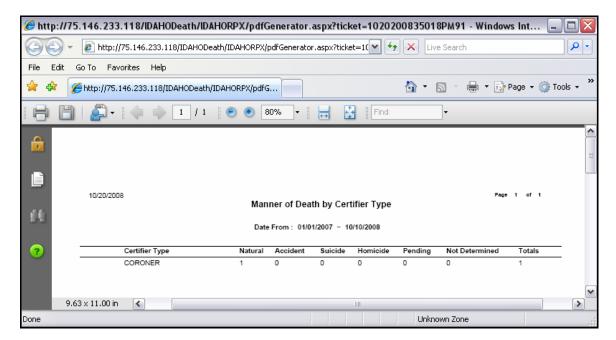
4.18.1.17. Manner of Death by Certifier Type

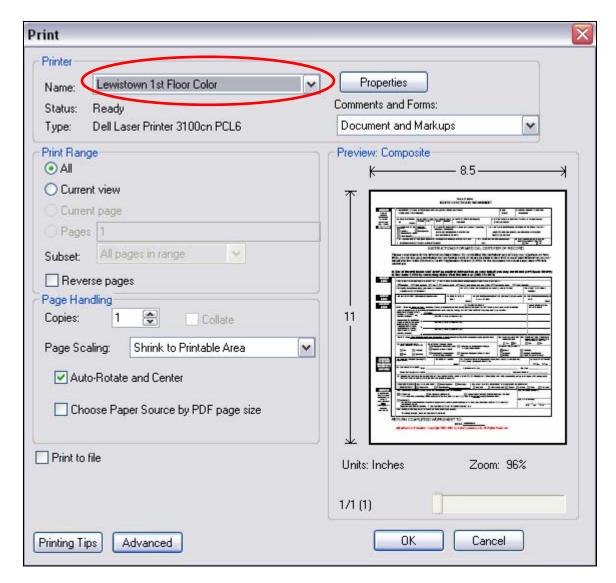
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Select the Reports/Statistics by Date and Manner/Manner of Death by Certifier Type menu item.
- 3. The following screen will be displayed:





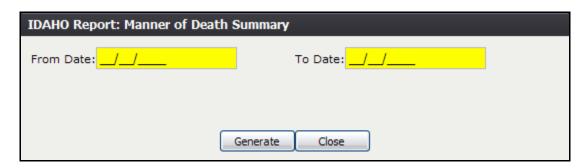
5. Click '**OK**'. The report will open in a new window.

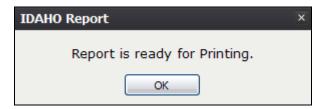




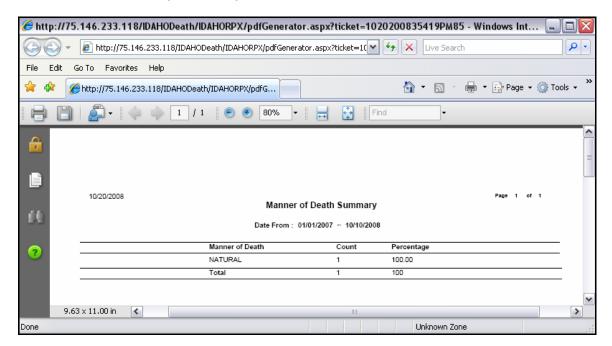
4.18.1.18. Manner of Death Summary

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date and Manner/Manner of Death Summary menu item.
- 3. The following screen will be displayed:

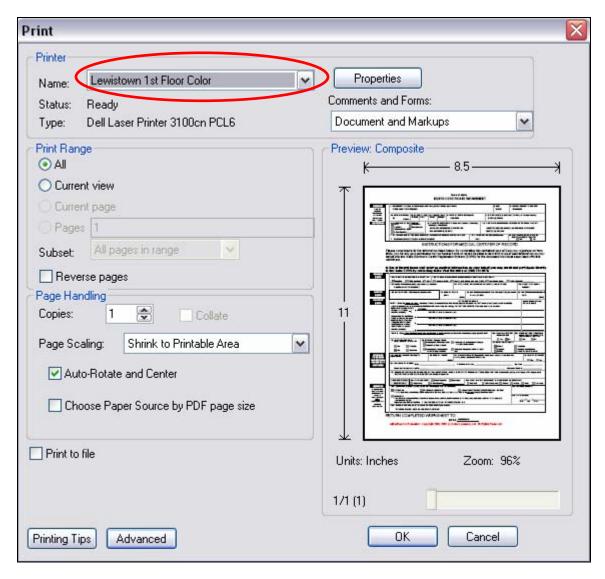




5. Click '**OK**'. The report will open in a new window.



6. Click on the printer icon below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



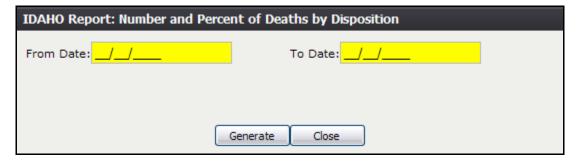
GENESIS Genesis Systems, Inc.	Document ID: ID-01-1010-Funeral Home Training Guide-1.0-10202008 Issue Date: 10/28/2008	Version: 1.0
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4.18.2. Statistics by Date

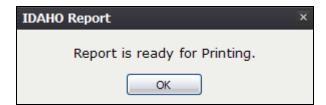
To print a report, the user will need to supply a date range based on the data of death. The report will tabulate all deaths that are within the jurisdictional rules for the user that also meet the date range criteria. The following reports may be printed:

4.18.2.1. Number and Percent of Deaths by Disposition

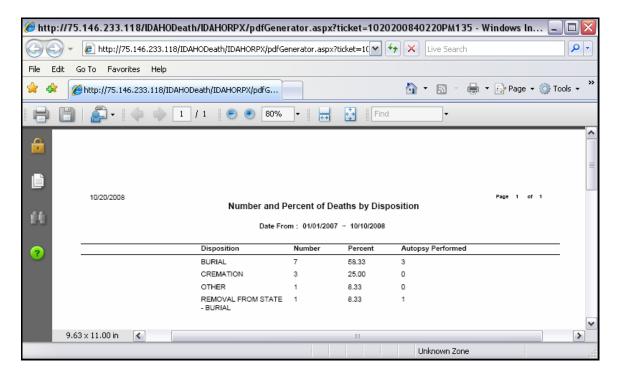
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date/Number and Percent of Deaths by Disposition menu item.
- 3. The following screen will be displayed:

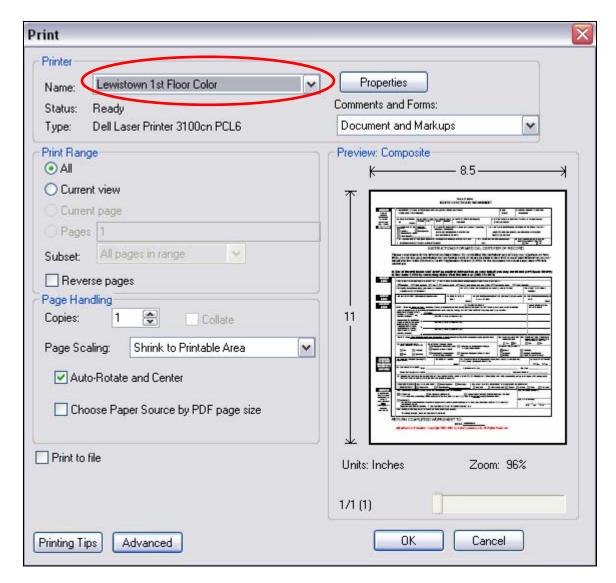


4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



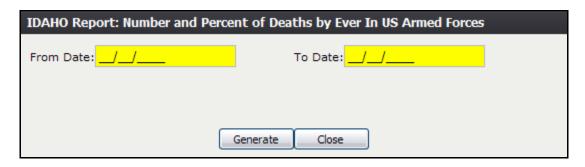
5. Click '**OK**'. The report will open in a new window.

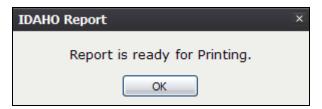




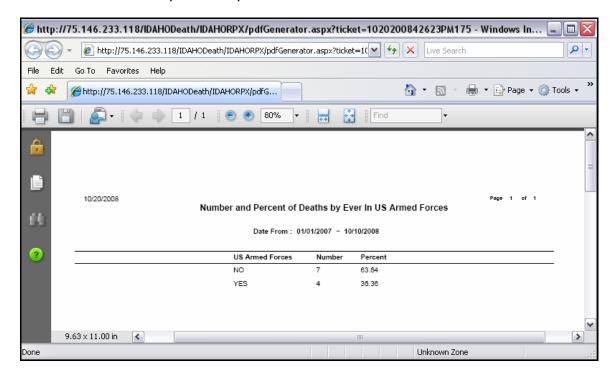
4.18.2.2. Number and Percent of Deaths by Ever in US Armed Forces

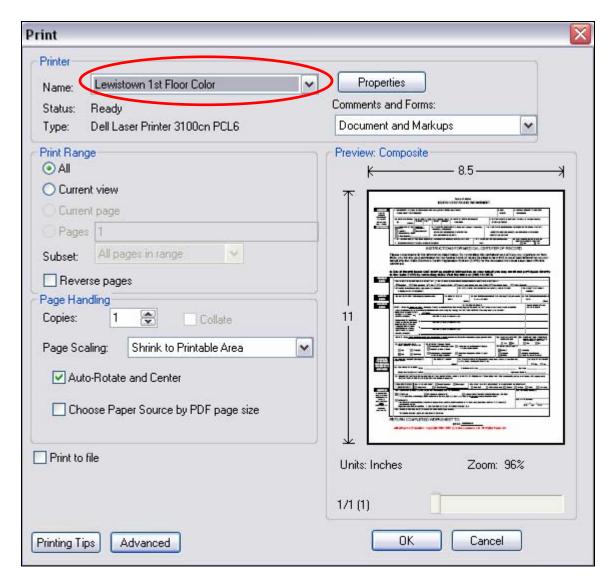
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Select the Reports/Statistics by Date/Number and Percent of Deaths by Ever in US Armed Forces menu item.
- 3. The following screen will be displayed:





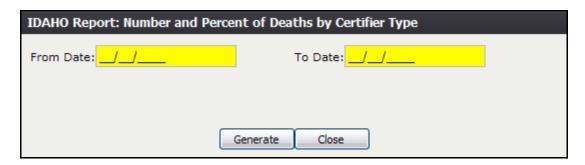
5. Click 'OK'. The report will open in a new window.





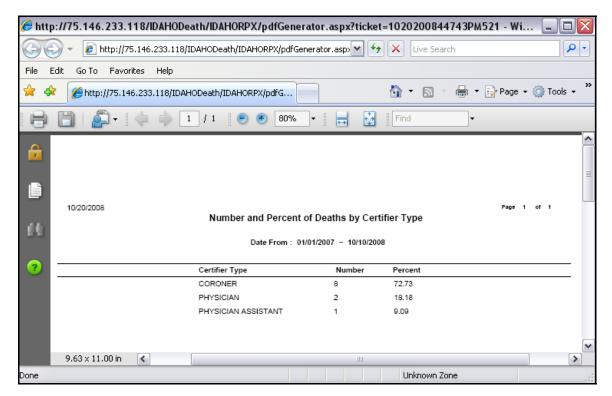
4.18.2.3. Number and Percent of Deaths by Certifier Type

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date/Number and Percent of Deaths by Certifier Type menu item.
- 3. The following screen will be displayed:





5. Click '**OK**'. The report will open in a new window.



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6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



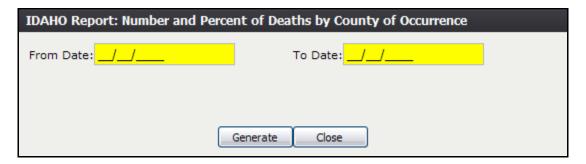
7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

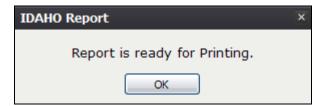
4.18.2.4. Number and Percent of Deaths by County of Occurrence

1. Login to the Idaho Web Death Module following the Login – System Access instructions.

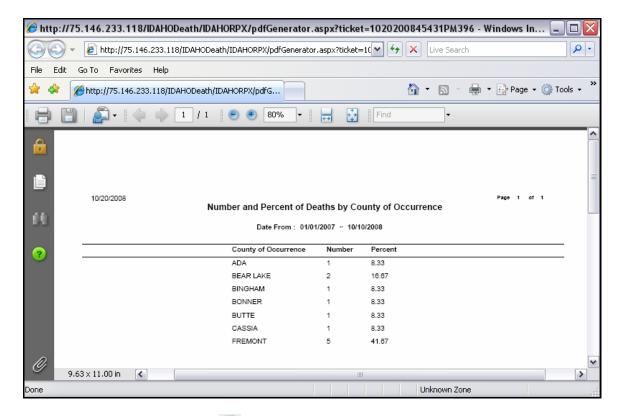
GENESIS	Genesis Systems, Inc.	Document ID: ID-01-1010-Funeral Home Training Guide-1.0-10202008 Issue Date: 10/28/2008	Version: 1.0
Title:	Death Module – Funeral Home Section	Approved By:	Page No:
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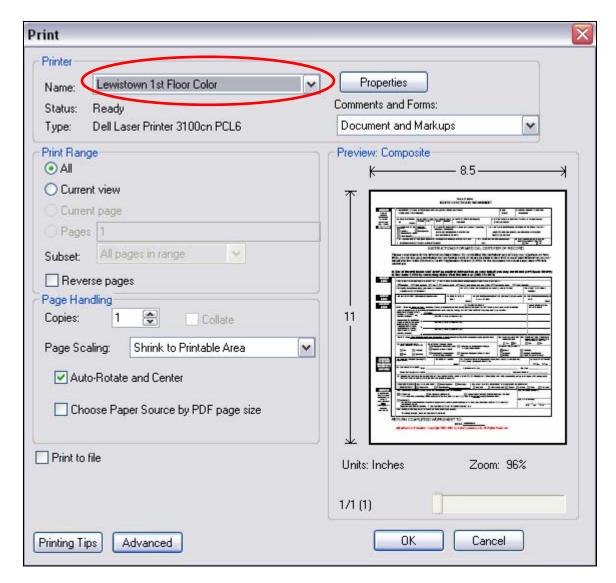
- 2. Select the Reports/Statistics by Date/Number and Percent of Deaths by County of Occurrence menu item.
- 3. The following screen will be displayed:





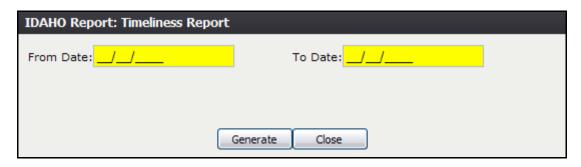
5. Click '**OK**'. The report will open in a new window.

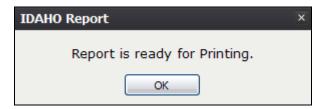




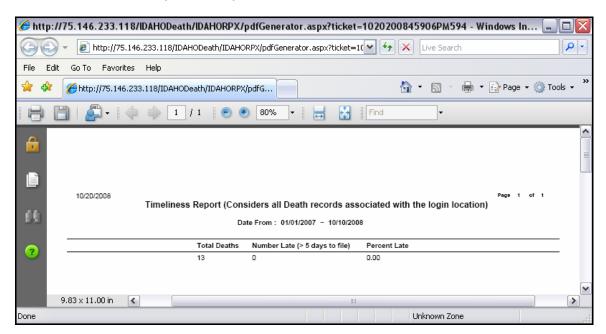
4.18.2.5. Timeliness Report

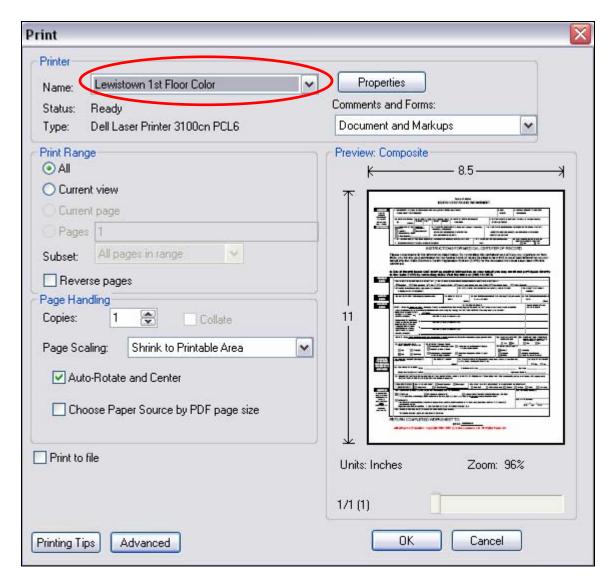
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Select the Reports/Statistics by Date/Timeliness Report menu item.
- 3. The following screen will be displayed:





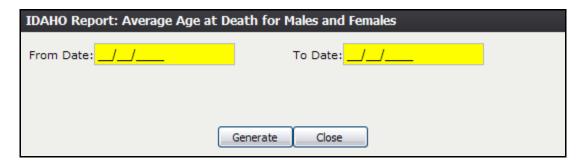
5. Click '**OK**'. The report will open in a new window.

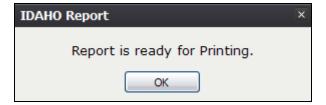




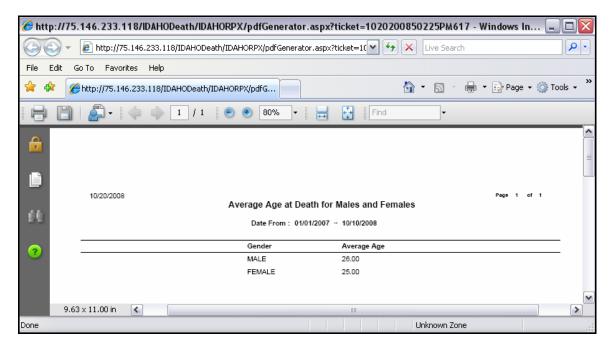
4.18.2.6. Average Age at Death for Males and Females

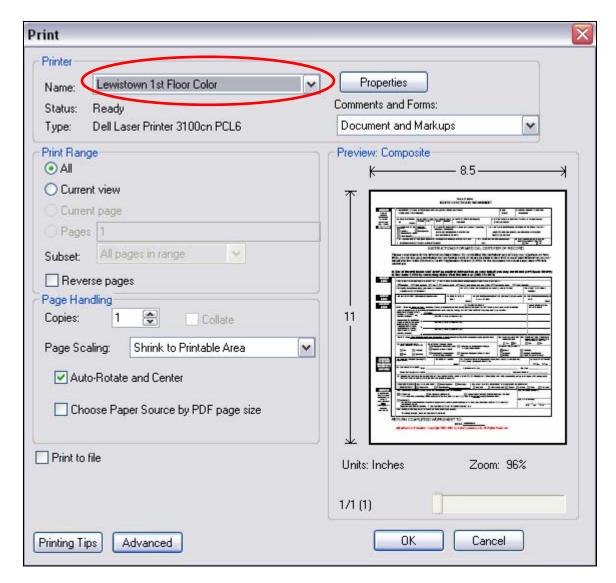
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Statistics by Date/ Average Age at Death for Males and Females menu item.
- 3. The following screen will be displayed:





5. Click 'OK'. The report will open in a new window.

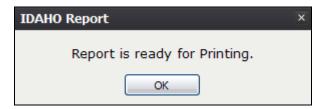




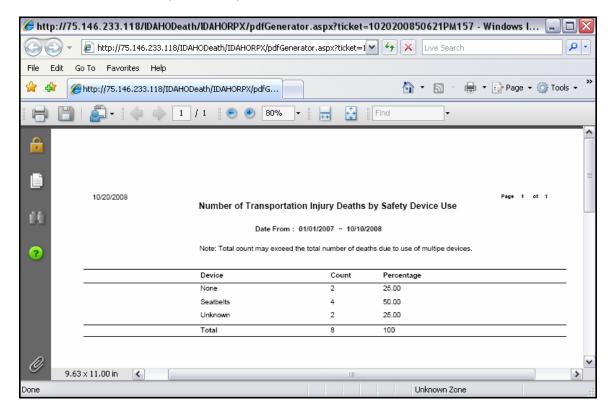
4.18.2.7. Number of Transportation Injury Deaths by Safety Device Use

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- Select the Reports/Statistics by Date/Number of Transportation Injury Deaths by Safety Device Use menu item.
- 3. The following screen will be displayed:



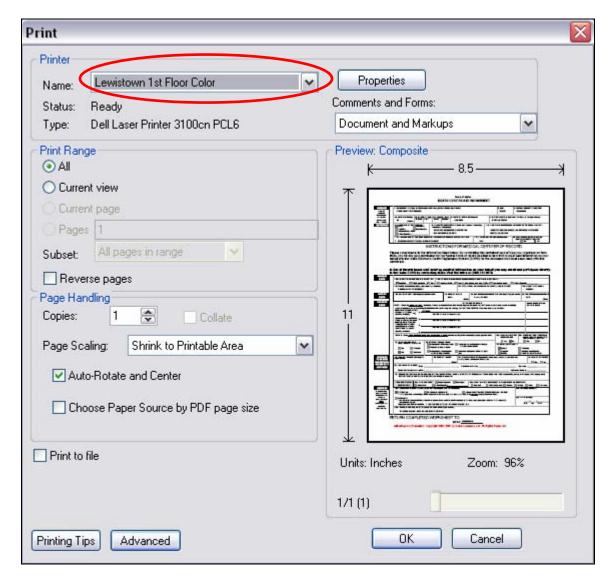


5. Click 'OK'. The report will open in a new window.



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6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

4.18.2.8. Number of Transportation Injury Deaths by Decedent Role

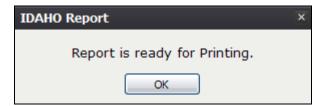
1. Login to the Idaho Web Death Module following the Login – System Access instructions.

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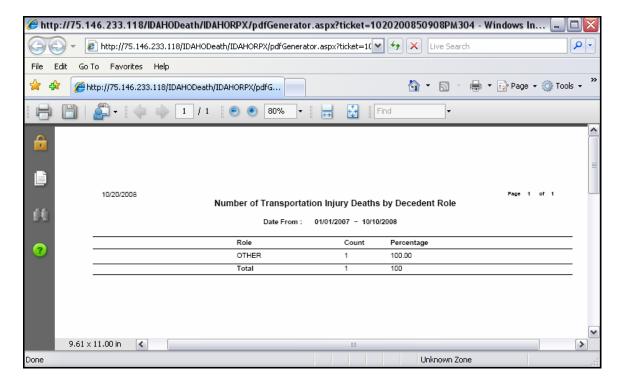
- 2. Select the Reports/Statistics by Date/Number of Transportation Injury Deaths by Decedent Role menu item.
- 3. The following screen will be displayed:



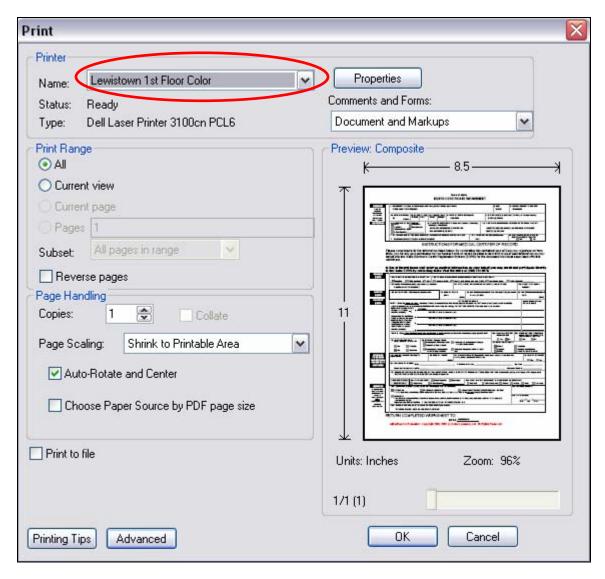
4. Enter the 'From Date' and 'To Date' in their respective fields and click 'Generate'. The following message will be displayed:



5. Click '**OK**'. The report will open in a new window.



6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

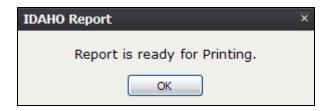
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4.18.3. Burial Removal Transit Permit Log (BTP Log)

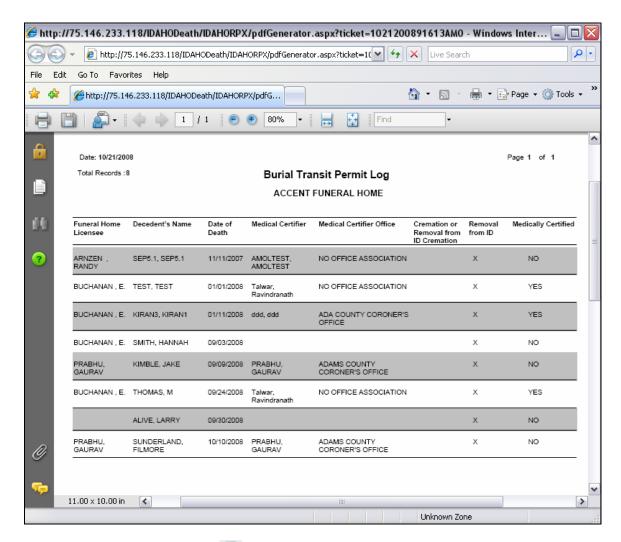
Records contained in this report indicate those records where a State of Idaho – Authorization for Final Disposition – Transit Permit Form has not been printed by the Funeral Home user. Records will remain on this report until either the form is printed by the Funeral Home user or the State of Idaho accepts the record for filing. The form may be printed at any time for expediting its completion with physical signatures.

The BTP Log may be printed as follows:

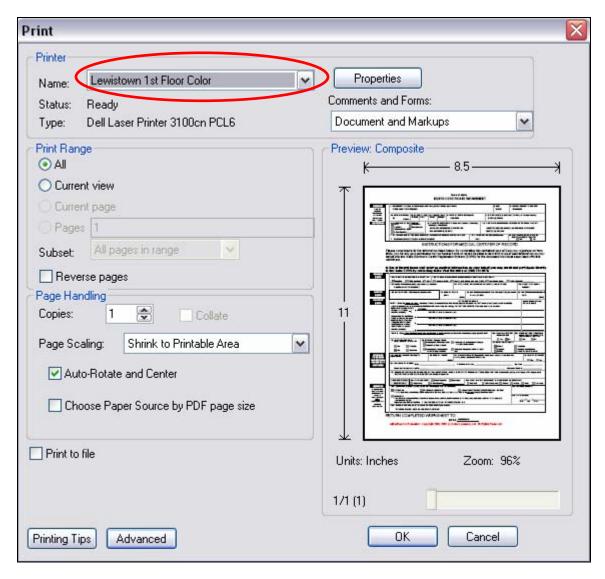
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Burial Removal Transit Permit Log menu item.
- 3. The following message will be displayed:



4. Click '**OK**'. The report will open in a new window.



5. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



6. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

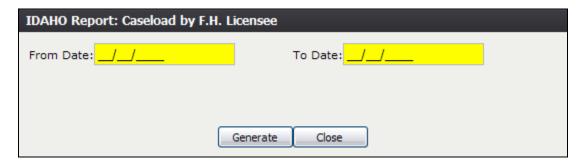
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4.18.4. Caseload by F.H. Licensee

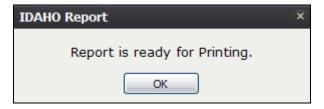
This report will contain information regarding the caseload undertaken by each Licensee at that Funeral Home over the past 31 days.

The report may be printed as follows:

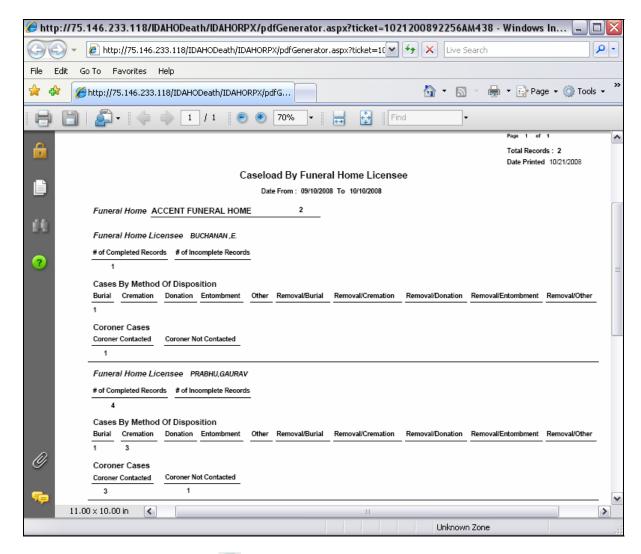
- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/Caseload by F.H. Licensee menu item.
- 3. The following screen will be displayed:



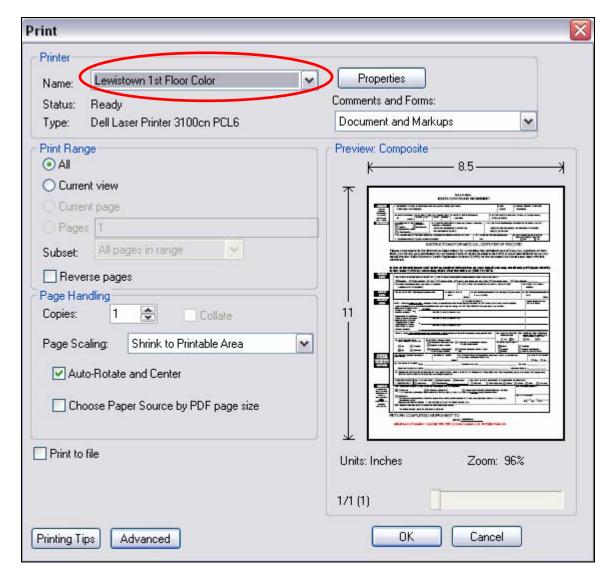
4. Enter the 'From Date' and 'To Date' in their respective fields. Ensure that the dates are no more than 31 days apart and click 'Generate'. The following message will be displayed:



5. Click '**OK**'. The report will open in a new window.



6. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

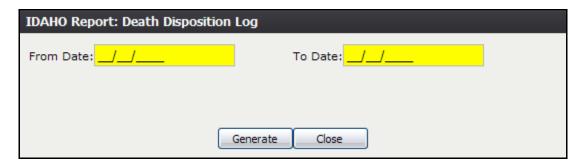
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4.18.5. Death Disposition Log

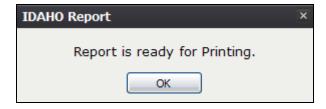
This report will contain summarized information about every record entered at a Funeral Home over the past 31 days.

The report may be printed as follows:

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the **Reports/Death Disposition Log** menu item.
- 3. The following screen will be displayed:

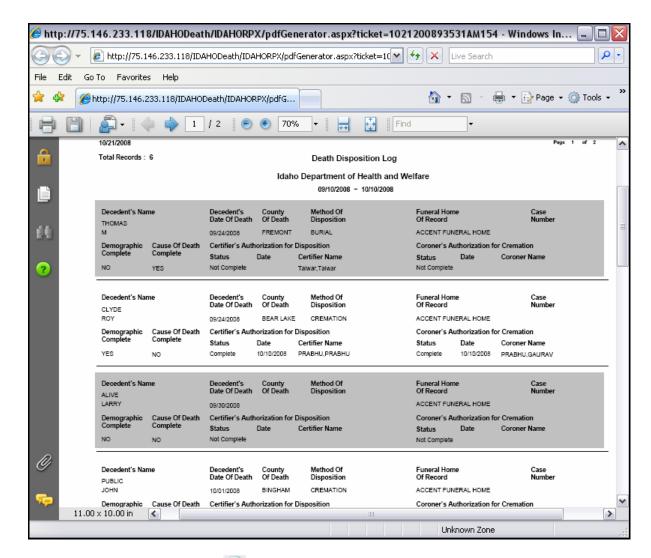


4. Enter the 'From Date' and 'To Date' in their respective fields. Ensure that the dates are no more than 31 days apart and click 'Generate'. The following message will be displayed:

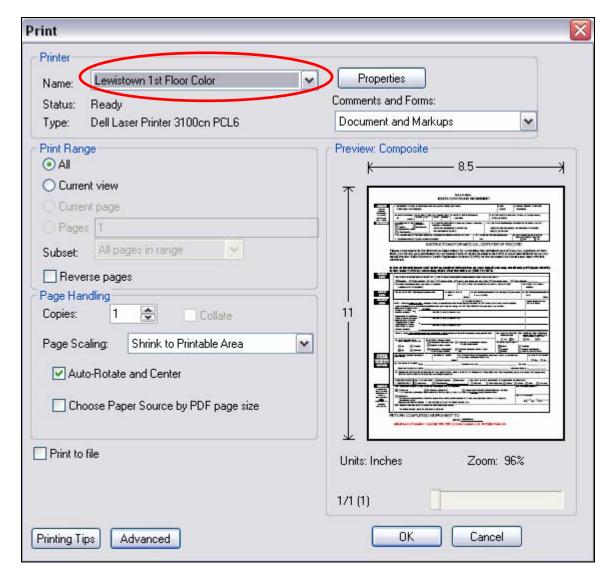


5. Click '**OK**'. The report will open in a new window.

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6. Click on the printer icon below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



7. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

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4.18.6. FOD Timeliness Report

The Fact of Death Timeliness Report contains information regarding the Timeliness of filing a record. The FOD Timeliness column will indicate the number of days a record has remained unresolved since the Date of Death.

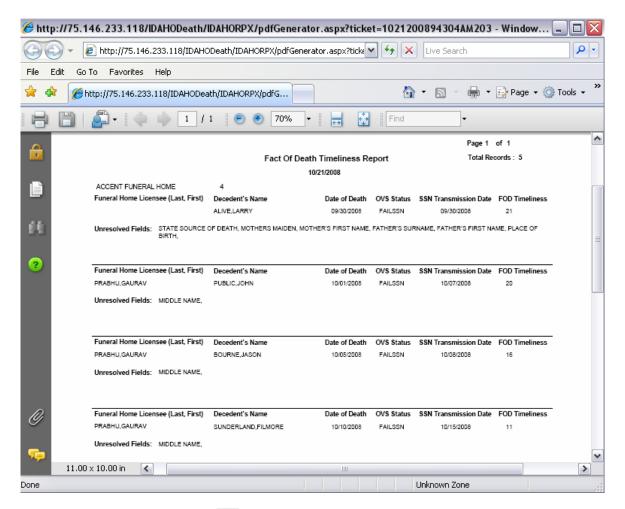
The Report may be printed as follows:

- 1. Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Select the Reports/FOD Timeliness Report menu item.
- 3. The following message will be displayed:

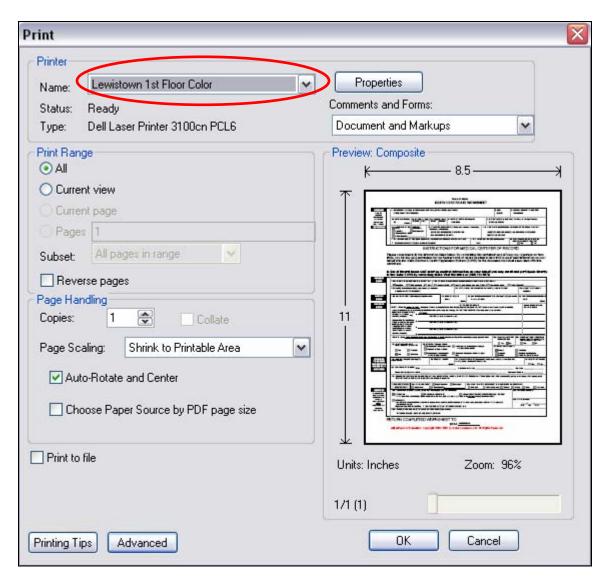


4. Click '**OK**'. The report will open in a new window.

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5. Click on the printer icon to print the Report. The MS print window shown below will be displayed. Select the appropriate printer from the Printer list and click '**OK**'.



6. Once the Report has printed, click the X at the top right hand corner to close the PDF window.

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4.19. Medical Data Entry Tips

This chapter has been included in this User Guide so as to provide Funeral Directors with tips regarding Medical Data Entry. A funeral director will need to perform Medical Data Entry once he/she receives a completed Death Certificate Worksheet from a non-participating Medical Certifier.

The objective of this chapter is to address data entry completion topics so that records may be available for further processing. Most of the data items that need to be completed will only require the 'Tab' key to advance to the field, typing the necessary information and then pressing the 'Tab' key to advance again. This chapter attempts to address the remaining scenarios.

4.19.1. Certifier Fields

The 'Certifier' fields are among the first ones encountered once the record is initiated by entering data on the 'New Record' screen. If the login location has multiple Certifier Types, a user will need to select a Certifier Type from a dropdown list. Once the Certifier Type is selected, the user may search for a specific Certifier using the 'Search' button or may select a Certifier from the 'Certifier Name' drop-down list. Address and contact information of the selected Certifier will automatically populate on the screen and will not be editable.

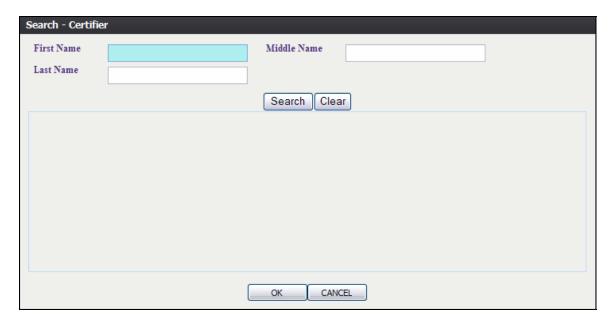
- Login to the Idaho Web Death Module following the Login System Access instructions.
- 2. Retrieve an existing record designated to a non-participating medical certifier.
- 3. If not automatically populated, select the desired Certifier Type from the 'Certifier Type' drop-down list (located below the Certifier fields on the Medical 1 tab)



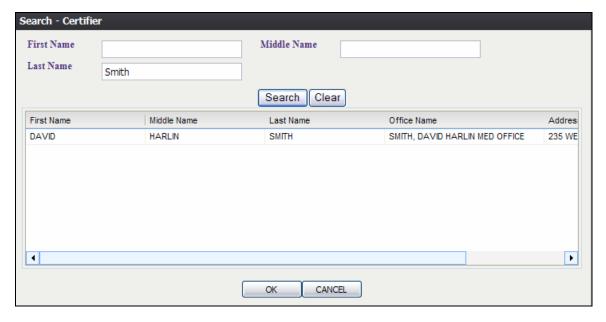
4. With the 'Certifier Type' selected, click on the 'Search' button to search for a desired Certifier.



5. Enter all available information about the Certifier you are looking for on the screen below and click 'Search'.



6. All Certifiers at that login location who match the search criteria entered will populate the grid below.



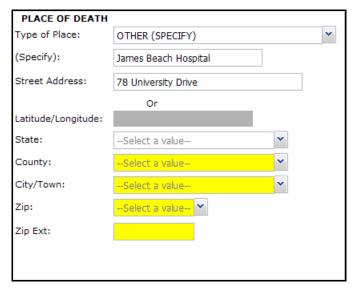
Click on the desired grid entry to select the Certifier and click 'OK'.

 The selected Certifier's name will appear in the 'Certifier Name' field and the Certifier's Address and Contact Information will populate the corresponding fields.



4.19.2. Pick List Navigation (MindsEye©)

The Decedent's Place of Death fields illustrate the concept of 'drop-down' menus. Using abbreviations, as discussed in the examples below, will expedite data entry.



1. Login to the Idaho Web Death Module following the Login – System Access instructions.

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- 2. Retrieve an existing record designated to a non-participating medical certifier.
- 3. Set focus on the 'State' field by clicking on the field. Begin typing the name of the state or country you wish to enter in this field.



- ✓ The drop-down list will populate with the names of those states that match the
 information typed in. The field itself will auto-populate with the name of the
 state that matches the information typed in.
- ✓ Some geographic entries that include state and city also capture the county as is the case here. As a result, the list of cities is filtered to include only cities within the state and county already selected. Some geographic questions require only the state and city. If the 'State/Country' field is not populated, you will not be able to select a value in the 'County' or 'City' fields. If a state is selected in the 'State/Country' field, then the 'County' must be selected before the list of options for the "City' field is available.
- ✓ If a foreign country is selected in the 'State/Country' field, then the 'County' field will be disabled (if it is part of the address.) In these cases, selecting the foreign country will disable the 'County' field and load the 'City' pick-list with options associated with the country selected.
- 4. With focus on the 'County' field, begin typing the name of any county in the state selected in the 'State' field. When the desired option is highlighted press the 'Tab' key to select that choice and advance to the next field.

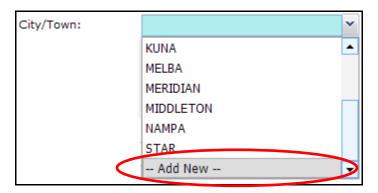
4.19.3. Making New Entries in Pick Lists

When a Town or City you want is *not in the list* even though it is a valid Town/City, you can add your entry to the list. This is referred to as 'Add on the Fly'. It allows the user to add an item that is not in the list when necessary. To access this choice:

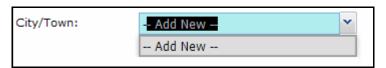
1. Complete data entry in the 'Place of Death' fields up to the 'County' field as shown in section 4.19.3 Pick List Navigation.

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- 2. Set focus on the 'City/Town' pick list. Open the list by pressing the 'Down Arrow' button and use one of the following methods to add a City/Town on the fly:
- 3. Select the '—Add New—' option by one of the following options:
 - a. Use the mouse to SCROLL down to the bottom of the list. The very last option in the list that will allow 'Add on the Fly' is a choice '-- Add New--'.

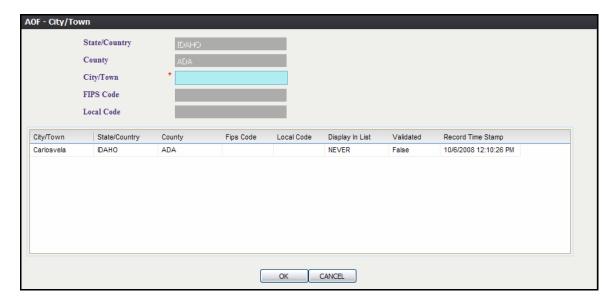


b. OR use a keyboard short-cut. The first character of this special entry is a hyphen '-'. Type this character into the 'City Of Birth' field and press 'Enter' to select that option.



4. The 'AOF – City/Town' screen will appear.

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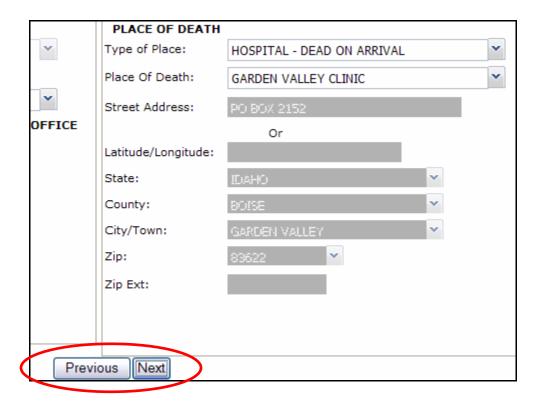


- a. Look at the list in the grid at the bottom of the screen (if there is one) to see if the item you need may already be there. This would be the case if the item has already been added 'On the Fly' by someone else but has not yet been 'reviewed' and accepted by the State Office as a valid new addition to the list. If the option you need is in the list, click on it with the mouse and then click on 'OK'.
- b. If the item is not in the extended list, set focus on the 'City/Town' field, type in the new entry you need and click '**OK**'. The new location will be added on the fly.

4.19.4. Screen Tab Navigation – Next and Previous buttons

Depending on the 'Type of Place' of Death entered in the Place of Death fields, the 'Place of Death' field or the 'Zip Ext' field will be the last field on the 'Medical 1' tab and therefore the next field that needs a response will be on the 'Medical 2' tab.

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Pressing 'Tab' from the 'Place of Death' field will advance the user to the 'Next' button located at the bottom of the screen. When focus is on the 'Next' button a user can press the 'Enter' key to advance to the 'Medical 2' screen. Users can also navigate to various Screen Tabs by clicking on them with a mouse. Clicking on the 'Previous' button will take a user to the previous screen.

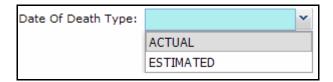


4.19.5. Date and Time of Death/Date and Time Pronounced Dead

The 'Date and Time of Death' and 'Date and Time Pronounced Dead' fields will require a user to enter the 'Date of Death Type' and 'Pronounced Date Type' as well as the 'Time of Death Type' and 'Time Pronounced Type' which in each case will be either 'Actual' or 'Estimated'.

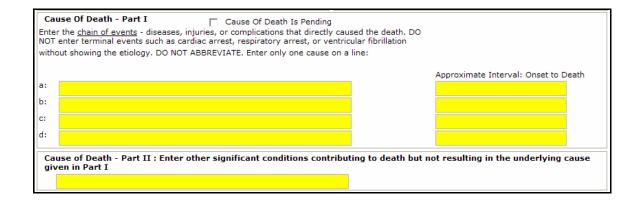


Depending on whether the user chooses 'Actual' or 'Estimated', a single date/time field or a date/time range will become enabled in each case for data entry.

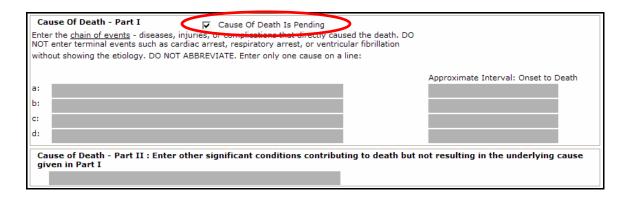


4.19.6. Cause of Death fields

Cause of Death fields will require a user to enter the chain of events - diseases, injuries, or complications that directly caused the death. Terminal events such as cardiac arrest, respiratory arrest, or ventricular fibrillation should not be entered without showing the reasons for the occurrence of these events.

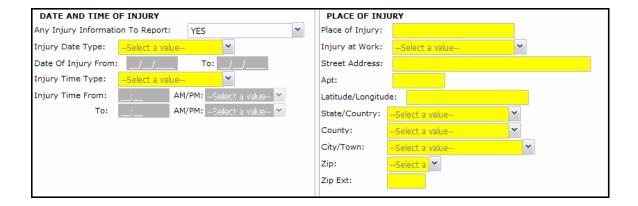


If the 'Cause of Death Is Pending' checkbox is checked, all Cause of Death fields will be disabled.

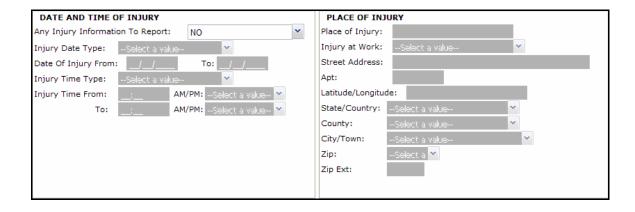


4.19.7. Date and Time of Injury AND Place of Injury fields

These fields will capture injury-related information as shown below.



If a user enters '**NO**' in the 'Any Injury Information To Report:' field, all other Date and Time of Injury and Place of Injury fields will be disabled.



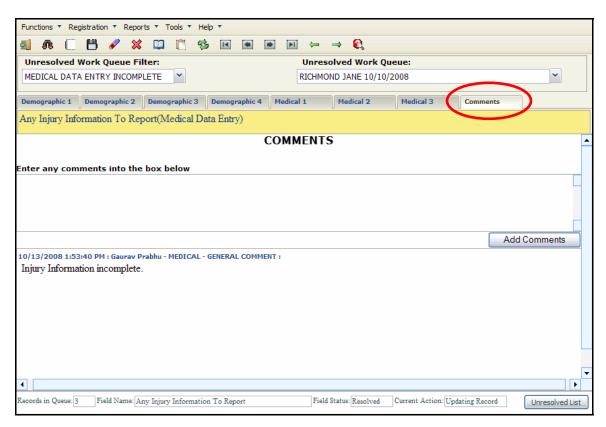
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4.19.8. Record Comments

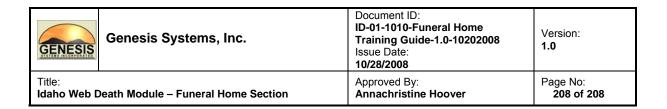
Certain events that take place, such as when a coroner declines a designation or a referral, require that a comment be entered. These comments are stored and can be viewed in a grid on the Comments tab of the data entry screens. The following information regarding each comment will be stored:

- ✓ Action that Required the Comment
- ✓ User logged in when the comment was entered
- Date and time the comment was entered
- ✓ Text of the comment (600 characters)

Comments may be entered or viewed by clicking on the Comments Tab in Medical data Entry.



Enter a comment in the box provided and click the 'Add Comments' button to add the entered comment to the record.





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